



Annual Report

October 2014 - September 2015

 giving today, growing tomorrow.
COMMUNITY FOUNDATION
of South Alabama



Vibrant, thriving communities make us stronger

In towns and communities across Southwest Alabama, there are scores of people and organizations touching the lives of citizens who live among the diverse landscape of Baldwin, Choctaw, Clarke, Conecuh, Escambia, Mobile, Monroe and Washington counties.

Here at The Community Foundation of South Alabama we are honored to partner with the agents of change in our area to help move our majestic Southwest Alabama to the best it can be.

From the urban vibe of the Mobile Bay area to the lush farmland of our rural counties, our communities are vibrant and thriving and our consistent goal is to help steadily increase that vibrancy.

The Community Foundation of South Alabama was established in 1976 with a mission to serve as a vehicle to promote charitable giving and build a permanent philanthropic resource to address the changing needs in Mobile and surrounding areas.

Quite simply, we direct philanthropic assets to make Southwest Alabama a better place. And the results can be seen throughout our eight counties.

In our 39 years of existence, we have continually made an impact on our eight-county service area, action made possible only by the generosity of the hundreds of donors who annually choose our organization to help guide their charitable giving.

Since 1976 we've granted more than \$75.8 million to organizations working to improve the quality of life for all citizens.

"Even the smallest of things that you do blossom and multiply far beyond you."
- Nancy Tillman, "You're Here for a Reason."

"We are energized by the spirit of philanthropy that is alive and well among our citizens."

It's true.

In the pages of our 2015 Annual Report you will find stories that illustrate just how much of a difference the philanthropic generosity of our donors has made and will continue to make in the years to come.

Take, for instance, the Poarch Band of Creek Indians Community Scholarship Fund. With

the establishment of the \$1 million fund, the Poarch Creek Indians have made a commitment to change the lives of countless students in Alabama and the Panhandle of Florida. For the Huber family, there is a small light in the devastating loss of a beloved daughter through the opportunity to help hearing-impaired children with the Brittany Huber Memorial Foundation Fund.

These are but samplings of the many donors who choose The Community Foundation of South Alabama with which to leave a lasting legacy on the communities that mean so much to them.

As we begin our 40th year, we are energized by the spirit of philanthropy that is alive and well among our citizens. From the majestic pines to the sandy shores, we are proud of the area we serve and the people who are committed to making the area more prosperous.



Norman Pitman
Board Chair

Rebecca Byrne
President and CEO

Board and Staff

Officers

Norman D. Pitman III, Chairman
Robert "Bob" J. Higgins, Vice Chair
Mary Kathleen "Kathy" Miller, Secretary
Mark E. Hieronymus, Treasurer

Board of Directors

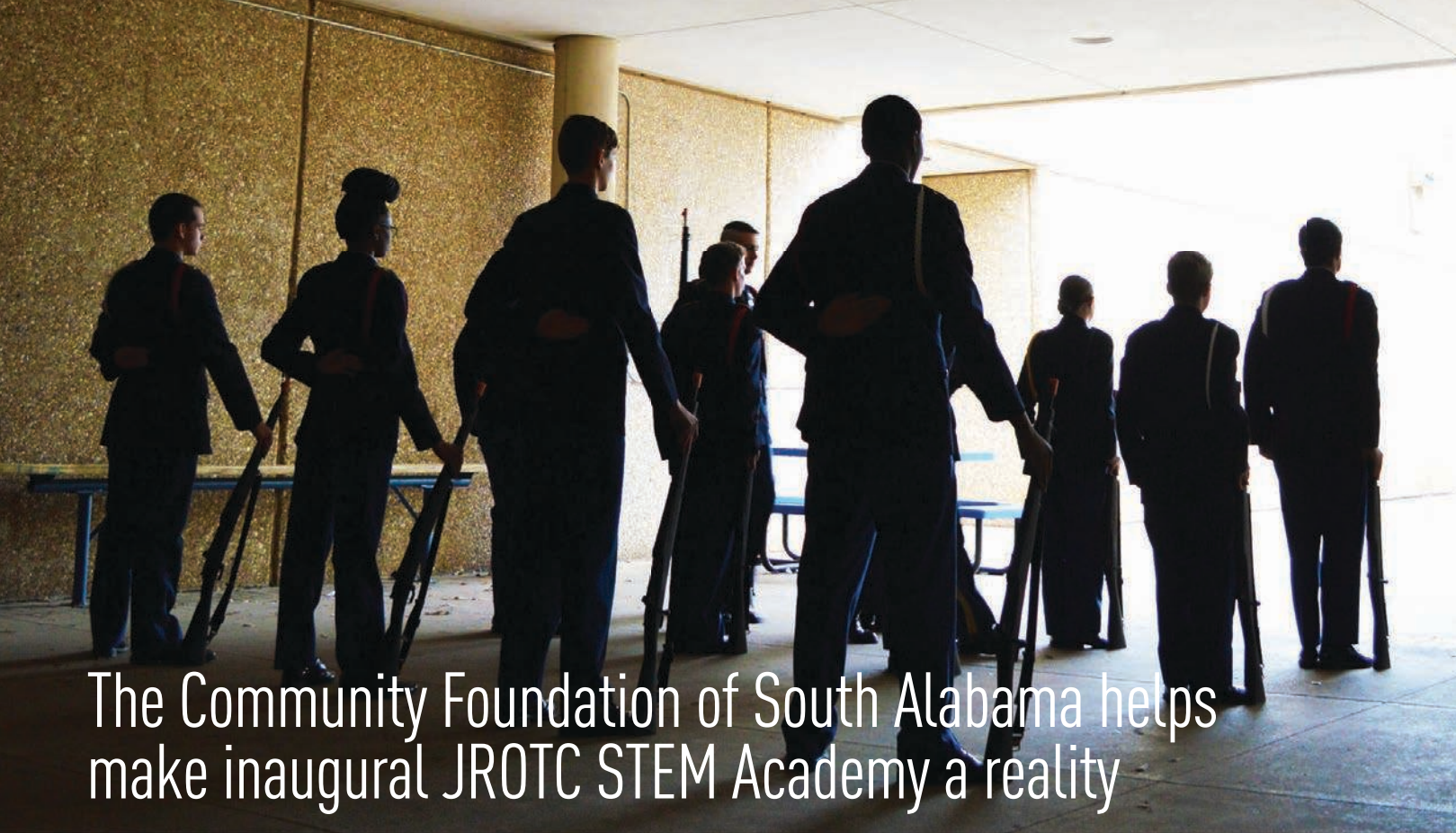
Thomas "Tom" Bates
Sam W. Covert
William "Greg" Dorriety
Dr. Bernard "Bert" H. Eichold II
Jennifer G. Jenkins
Robert "Bob" R. Jones
Dr. Douglas "Doug" M. Littles
Edward "Champ" B. Meyercord
H. Taylor Morrissette Jr.
Eric Nager
Ashley Ramsay-Naile
Mary L. Tucker
Susan W. Turner
Marietta M. Urquhart
Cynthia H. Zipperly

Honorary Board of Directors

Walter A. Bell
Glen "Porter" Brock
Yuell B. Busey
Murray E. Cape
David J. Cooper
Gen. J. Gary Cooper
George V. Davis
Patsy B. Dow
Neil M. Kennedy
Michael "Mike" S. Marshall
Herbert "Bert" A. Meisler
Ronald "Ron" B. Melton
Arlene F. Mitchell
W. Davis Pilot Jr.
Mary P. Powell
Edna H. Rivers
Irving Silver
Blacksher White-Spunner
Robert "Bob" J. Williams

Staff

Rebecca Byrne
President and CEO
Linette Clausman
Chief Finance and Administration Officer
Carolyn Marston
Director of Programs
Jessica Sawyer
Director of Marketing and Communications
Chris Joiner
Program Officer
Melissa Creighton
Finance Specialist



The Community Foundation of South Alabama helps make inaugural JROTC STEM Academy a reality

During last summer's inaugural JROTC STEM Academy, 126 Mobile County high school students took away lessons of teamwork, perseverance and hard work.

But the groundbreaking academy, developed by Mobile County JROTC Director Lt. Col. (ret) Robert Barrow and Susan Pruet, president of STEMWorks, LLC, would not have been a reality without the support of generous donors, among them The Community Foundation of South Alabama.

CFSA awarded the program a \$15,000 grant through its Economic Opportunity Priority Area. "Getting your grant was the tipping point that put us to the go," Pruet said. "That was critical."

With funding secure and support in place, Barrow and Pruet set about to develop a curriculum that would offer Mobile County students a hands-on look into the region's STEM careers during a four-day immersive camp in a college-like environment. Through engineering-based design challenges and field trips to area industries in need of a STEM workforce, the participants got an up close and personal view of education, hard work and the ability to work in a team.

Pruet's role was to help translate Barrow's vision and goals into a curriculum that would bring relevance to the math and science students are exposed to and connect

"Getting your grant was the tipping point that put us to the go."

those lessons to a specific set of outcomes that could be applied to local industry.

"It's a special population of youngsters and they are very often at risk. They've made a choice to join the JROTC and take a leadership position," Pruet said. "We want to tap into this vast reservoir of untapped potential with the students. We want to provide them with the opportunities to go into good-paying jobs. The communities need to have such workers. There are lots of definitions of STEM out there but mine is to use engineering to bring a hook, to bring relevance to all of that."

For Barrow, helping broaden each student's perspective is worth all of the hard work it has taken to get the academy to its current level of success.

"We have so many children that don't know what's out there because their world is very small. They only know the school and perhaps their neighborhood," Barrow said. "They don't have the mentality of 'This is what I can achieve if I work hard.' We need more of that. If they see it, it gives them hope or recognition that they do have talent. It's very important that they recognize that early on."



A legacy continued



"When you get news that your child is handicapped, you either have to change your dreams and your motivation, or you have to redouble your efforts," said Dr. Mike Huber. "We redoubled our efforts. Brittany worked hard. We worked hard."

For the family of Brittany Huber, an artist and teacher diagnosed at an early age with profound neural sensory hearing loss, impairment was no reason for the bright and creative child to see a life with limits.

Brittany was killed in a one-car accident in 2014, just days before her wedding.

But her legacy will live on, thanks to the establishment of the Brittany Huber Memorial Foundation Fund at The Community Foundation of South Alabama. Hundreds of children in Southwest Alabama will receive similar motivation like their hearing counterparts.

"It was a struggle to start with," Mike Huber said. "That's part of the reason we wanted to help hearing impaired people. Hearing aids aren't covered by insurance policies. I had to go borrow money on student loans to buy her hearing aids and her transmitters. All that cost and nobody steps up to help you with it."

Throughout her life the expensive hearing aids had to be upgraded every four years or so. The financial challenge was just one of many the Huber family faced as Brittany grew.

During her early school years, the family would take the lessons she learned in school each day and go over it again one-on-one as a way to help her comprehend on a greater level what was being communicated verbally in the classroom.

As the Huber family continues to grieve the loss of their daughter, the Brittany Huber Memorial Foundation Fund gives them a way to give back to families who may be facing the same struggles they did.

"What we really hope is that we'll be able to identify people who have hearing impaired kids that have the same needs as Brittany did," Mike Huber said. "If they need hearing aids, if they need speech therapy, if they need extra tutoring and teaching in the classroom setting, we can help them get what they need."

The Huber family worked hard to make sure Brittany never saw a life with walls. Thanks to their generosity, countless others will have the same opportunity.

"We want to help them be all they can be, so they won't be limited by their handicap. We don't want parents to feel like their child is limited."

Respite care center is a place to make a joyful noise

If you step into Wesley Hall at Fairhope United Methodist Church from 9 a.m. to 1 p.m. on any given Monday-Thursday, you will be greeted by a lively group of adults in the middle of a gamut of activities.

From cards and games to art and music, the non-denominational Shepherd's Place Adult Day Respite program serves adults with Alzheimer's, dementia, Parkinson's, stroke or traumatic brain injury while also benefiting caregivers.

"Everyone deserves to have a break, the caregiver and the recipient," said Susie Caminiti. Through providing the safe, secure environment, the program helps bridge the gap between independent living and restricted care – and succeeds in offering participants four hours of fun, engaging activities.

One of those activities is the Shepherd's Place music program, which offers participants a chance to make a joyful noise and, possibly, relive some precious memories. The program was made possible through a capacity-building grant from The Community Foundation of South Alabama.

"Listening to music can elevate moods, reduce agitation and stimulate interactions," said music director Toni

O'Koren, a retired teacher and Minnesota transplant. "The depth of what this program has done is amazing."

Through the grant money, Shepherd's Place was able to hire O'Koren and provide her with books and instruments to make the program more successful.

"The music, it sets a mood in their hearts."

"I didn't have anything to start off with, just one older book that we used in Minnesota," O'Koren said. "There are people who just really love to sing and there are others, the grandmas and grandpas who didn't have a voice and couldn't carry a tune, so for them we have instruments."

During the daily music time participants gather around the tables and sing and play rousing renditions of hymns, popular music from the 40s and 50s and more, accompanied by O'Koren.

"This is their social club," said Caminiti. "This is where they're entertained. Some people feel like they're volunteers here; they're not, but they have a purpose in this group."



Shepherd's Place

Scholarship fund to open doors for Alabama, Florida students

When the Poarch Band of Creek Indians approved the creation of a \$1 million scholarship fund with an initial \$250,000 donation, the groundbreaking decision opened a window of opportunity to higher education for students in Alabama and the Panhandle of Florida.

The Poarch Creek Indian Community Scholarship Fund ensures two scholarships will be awarded annually to one male and one female residing in Alabama or Escambia, Santa Rosa, Okaloosa, Walton, Holmes, Washington and Gadsden counties in Florida.

"We can move mountains with a good quality education," said Stephanie A. Bryan, Tribal Chair and CEO of PCI. "When you educate an enormous radius of students, then guess what: they may be that nurse that takes care of you in Pensacola, Florida, even though you live in Atmore, Alabama. It's important that we use our funds wisely to educate and to make these individuals much stronger to sustain the next generations."

The tribe's overwhelming generosity with the public has been well-documented throughout the past decade, but the road to success has not been without bumps.

The Poarch Creek Indian reservation offers a glimpse of prosperity that belies the struggle its people faced in becoming a federally recognized nation. When federal recognition happened in 1984, grant money became available to help build up the tribal community.

"We can move mountains with a good, quality education. It's important that we use our funds wisely to educate and make these individuals much stronger to sustain the next generations."

available to help build up the tribal community.

"We were good stewards of our money to build what we have; what we did was we invested wisely with those grant dollars at that time," Bryan said.

Tribal leadership worked hard in the years following the designation to build a community that was thriving and self-sustainable. "We have done those things to be able to take care of our constituents, but at the same time we've also been good stewards of our finances that

we can also offer it to the outside communities, and to the surrounding states," said Bryan.

And offer it they have. Each year, PCI donates hundreds of thousands of dollars to schools, law enforcement, county services and organizations that serve its constituents across the state – and across state lines. The tribe receives

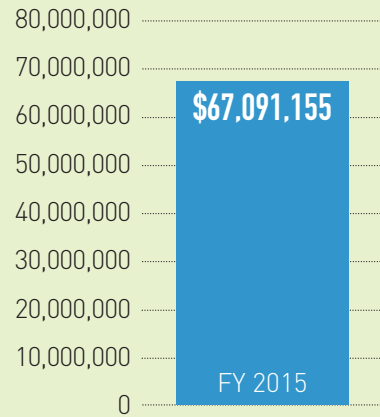


thousands of requests for donations each year, highlighting the openness and spirit of giving that is apparent to the communities.

"It's important to donate to those outside of our community because it takes a team of people. We can't do it all," she said. "When we were approached by the Community Foundation we thought this was a perfect opportunity to build a great relationship with a great organization that in turn will do great things for a lot of communities and will help change the world."

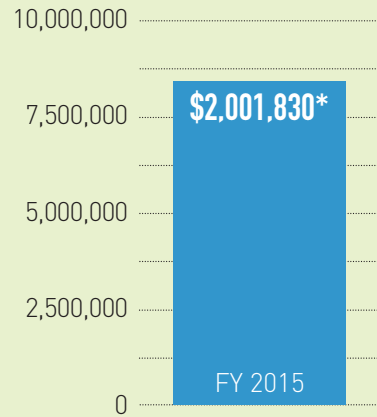
Poarch Band of Creek Indians

Assets



Contributions

*Includes contributions to FAS136 Agency Funds



The Community Foundation of South Alabama (CFSA) recognizes that stewardship of the assets entrusted to us is one of our most important responsibilities. The trust of our donors is based upon our ability to invest these resources prudently and to use the income produced in accordance with our donors' charitable wishes, today and in the future.

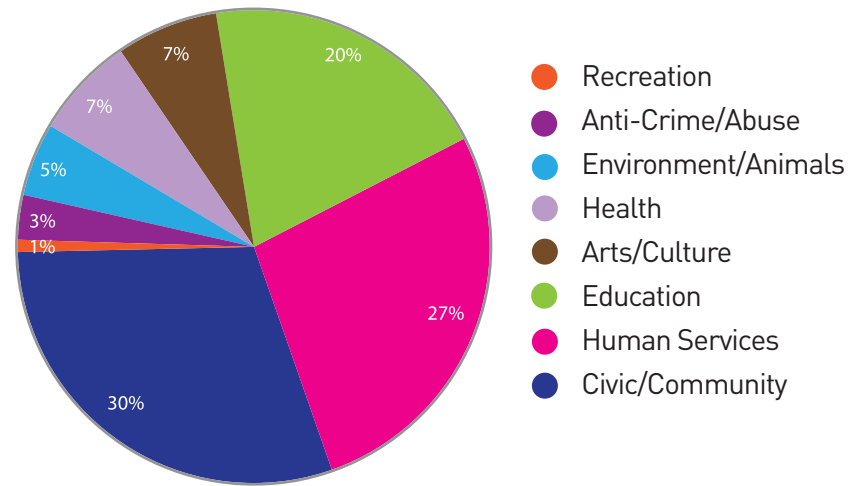
The responsibility for managing CFSA's investment portfolios is vested in the Board of Directors through the Investment Committee.

CFSA is audited annually by independent auditors Crow Shields & Bailey PC. A copy of the audited financial statements is available upon request. The IRS Form 990 can be found at www.communityfoundationsa.org.

Grants Distributed by Program Area

*Includes grants from FAS136 Agency Funds to Agencies

\$3,659,875



Charitable Funds and Services

Individuals, families, corporations, institutions and nonprofit organizations may establish funds and other services with The Community Foundation of South Alabama. We offer our donors many ways to meet their charitable goals.

Donor-advised funds allow the donor to recommend grants to their favorite charitable organization. Donor-advised funds operate much like a private foundation but without the expense and tax-reporting requirements.

Field-of-interest funds utilize the foundation's grant-making capabilities. Donors select their field of interest and CFSA processes grant applications and awards grants to the most impactful programs.

Unrestricted funds are distributed for charitable purposes at the discretion of The Community Foundation of South Alabama's board. These funds give us the flexibility to respond quickly to the greatest community needs and shifting priorities.

Designated funds are established by the donor to benefit one or more specific organizations or programs.

Agency funds are established by a nonprofit organization to provide an annual source of income to support the organization's mission.

Scholarship funds provide grants for educational purposes at both undergraduate and graduate levels. Donors may recommend an academic focus for their scholarship fund and eligibility criteria.

A **supporting organization**, a tax-wise alternative to a private foundation, is far less restrictive than a private foundation. The Community Foundation of South Alabama handles all the administrative oversight, including IRS-mandated tax returns and annual audits.

New Funds

- DISLF Fund
- The Alabama State Veterans Memorial Cemetery at Spanish Fort Foundation – Honor Guard Fund
- Alabama Society Sons of the American Revolution Fund
- Anonymous Charitable Fund VII
- Brittany Huber Memorial Foundation Fund
- Al and Molly Kahn Fund
- Robert and Terrie Foster Fund
- William "Bill" Clark Legacy Group Fund
- Will R. Blackburn Foundation Fund
- Anonymous Charitable Fund VIII
- The Map for Mobile Fund
- Derak "Mantee" Agee Memorial Fund
- Gladys and Arthur Hearn Philanthropic Fund
- BIA, Rosenwald, Union High School Scholarship Fund
- The Poarch Creek Indian Community Scholarship Fund
- Turner Family Donor Advised Fund
- Wingard Charitable Undesignated Fund
- Robert and Terrie Foster Undesignated Fund



2015 Annual Luncheon

March's 2015 Annual Luncheon was a celebration of a "Full Speed Ahead" vision for the year. With rousing remarks from keynote speaker Captain Jonathon McConnell, nearly 500 guests in attendance also witnessed the presentation of the Ann and Fred Delchamps Distinguished Philanthropy Award to The Pilot family.

"The Pilot family beautifully illustrates a family which is committed to instilling the spirit of philanthropy in the younger generations," said Rebecca Byrne.

The award is named in honor of A.F. "Fred" Delchamps and his wife, Ann Weaver, both of whom served as chair of our Board of Directors, supported the arts in Mobile and statewide and served as chair of the Alabama State Council of the Arts. The Delchamps' legacy continues to support causes such as youth development, cultural programming, scholarships and aid for the underprivileged through the A.F. and Ann Delchamps Charitable Fund at the Foundation.



First Beacon Awards

The Beacon Awards were created this year to recognize a business who has been an inspiration for growth and progress in the community through giving.

Hargrove Engineers + Constructors was recognized as the recipient of the inaugural award during a ceremony in November 2014 during National Community Foundation Week.

The Beacon Award is represented by imagery of the Middle Bay Lighthouse, a guiding signal that stands alone in Mobile Bay, whose waters affect all of Southwest Alabama.



Dozens of Monroe County residents to benefit from anonymous donor's generosity

For one anonymous Monroe County native, small town teachers and a strong family who placed an importance on the value of education set the tone for her life. That impact is the reason she elected to establish a generous scholarship fund and a field-of-interest fund from her estate that will, upon her death, benefit dozens of deserving students in the place she once called home.

"Knowing that I'm leaving a legacy gift in professional hands - I don't have to worry about who will be overseeing those gifts. I know that the money will be invested wisely and in line with my wishes."

"I was compelled to do something for Monroeville because even though I haven't lived there since I went away to college, and I don't have any family there anymore, it will always be home," the donor said. "It's a very special place to me."

For students in the sleepy county, which is home to more than 23,000 citizens, the fund could one day mean that previously closed doors could be open once more.

"My family put great value on education. There was never a thought that I wouldn't go to college, but I know there are so many who don't have that opportunity," she said. "Education is the key to everything. Moving up from less fortunate circumstances to better circumstances - if I can give that opportunity to some deserving students in Monroeville then I would be delighted to do it."

For the generous donor, the decision to make a difference in Monroe County came during estate planning with her husband.

"After we have taken care of our heirs, we wanted to leave some charitable gifts," she said. "As I kept thinking about it, I came to the conclusion that there's no place I would rather help people than in Monroeville. When it came down to it, that's where my heart is. It's just my home."

She had previous experience giving through community foundations, so The Community Foundation of South Alabama was a perfect fit.

"Knowing that leaving a legacy gift in professional hands - I don't have to worry about who will be overseeing those gifts. I know that the money will be invested wisely and in line with my wishes."



Veterans Initiative takes shape



A refuge awaits in West Mobile for veterans who have been faced with hard times.

Eagle's Landing, a transitional housing community for homeless veterans who have served in active duty, is more than a facility. It epitomizes the definition of community for its residents – all brave men and women who put their lives on the line to fight for the freedom of a country.

“For the vets that come in here, it’s a huge opportunity.”

“We have residents of all ages and from all branches of service,” said Steven Dahmer, Program Director. “We have guys who are right

back from Iraq and Afghanistan struggling with PTSD, depression, anxiety and really just coming to terms with what it means and how to cope with it. Some of our older guys were stable for years and they go through a divorce, or lose their wife, and hit rock bottom. Others have hit rock bottom so many times they are ready for this environment where sobriety is mandatory.”

From health services, to job and college-preparatory training, to counseling and more – the men of Eagle's Landing are afforded a two-year stay as they transition back into life and employment. From an on-site therapy pet – Liberty Belle – to a community garden, residents are offered countless opportunities to discover ways to choose a successful path for a more meaningful life.

The on-site seasonal garden is its own form of therapy for the men who make it their job to tend it and for the residents who use the fruits and vegetables to create dinners for their neighbors. The chance to work together only strengthens the community bond Dahmer and his staff work so hard to help the residents forge.

“It’s a sober-living environment,” Dahmer said. “If you come in here, you have to have a plan to go to school or get a job. You can’t just come in and hang out. For the vets that come in here, it’s a huge opportunity. We tell the guys this is a therapeutic community, all the rules are set up for peaceful living. This is

their community, we’re just here as facilitators to help them. And they’ve really bought into that; they really believe that.”

Eagle's Landing is just one of the many programs in our service area dedicated to raising the quality of life for veterans.

And as The Community Foundation of South Alabama continues to pursue our Veterans Initiative, we are keenly aware that identifying the needs of the men and women who so bravely fought for freedom is of utmost importance.

With more than 65,000 veterans in our eight-county footprint – a number expected to soar by more than 500,000 in the next 25 years – the men and women who put their lives on the line for our freedom walk beside us in everyday life.

But coming home isn't always easy.

Reintegration presents a unique and challenging set of circumstances. Combined with the culture shock of going from a rigorous, scheduled existence to civilian life, the transition can be overwhelming. When reintegration is unsuccessful, consequences can be dire to the veteran, his/her family and the community.

From employment, health needs, housing assistance, education and more – those who so selflessly gave of themselves deserve our support.

The Community Foundation of South Alabama is committed to working with the community to identify and address the needs of our veterans and their families. During 2016 we will conduct a comprehensive needs assessment for Baldwin, Conecuh, Choctaw, Clarke, Escambia, Mobile, Monroe and Washington counties.

Through the assessment, our goal is to identify and prioritize local needs and develop a comprehensive strategy to address them. The needs assessment is the initial phase of our four-year Veterans Initiative.

Young Philanthropy Initiative

Through our Young Philanthropy Initiative, The Community Foundation of South Alabama seeks to cultivate a philanthropic culture among youth and young adults and support innovative and collaborative efforts that are led by young philanthropists. In 2015, as part of this initiative, The Community Foundation awarded a capacity building grant to The Fuse Project and a programmatic grant to Mobile United for its Connect Mobile program and its Engaging the Next Generation project.

Workforce Training Initiative

In 2015, The Community Foundation of South Alabama launched its Workforce Training Initiative to serve as a catalyst to bring together key players to address our region's need for an advanced manufacturing training facility. With an estimated need of close to 5,000 skilled workers over the next 12 months, the Community Foundation will continue working with other community leaders to identify a solution to meet our industry's workforce demand.

Excellence grows from a culture of philanthropy.
Thank you for giving to the foundation.
Your gift makes a difference in our community today and tomorrow.

AGENCY

Ahavas Chesed Synagogue Funds
Alabama Society Sons of the American Revolution Fund
Alabama Coastal Foundation Endowment
Alabama Eye Bank Endowment Fund
Alabama Forest Resources Center Funds
Alabama School of Math & Science Endowment
The Alabama State Veterans Memorial Cemetery at Spanish Fort Foundation Funds
America's Jr. Miss Scholarship Endowment
Bishop State Community College Alumni DVP
Beth Zur/ B'nai B'rith Fund
B.R. "Babe" Wilson Fund-Daphne Boys & Girls Club
Camp Rap-A-Hope Endowment Fund
Catholic Social Services Fund
Child Advocacy Center Endowment Fund
Child Care Resources for South AL Fund
Child Day Care II - Endowment Fund
Clarke County Museum Memorial Trust Endowment Fund
DISLF Fund
Drug Education Council Endowment Fund
Exchange Club Family Center
Fairhope Educational Enrichment Foundation Endowment Funds
Deep South Girl Scout Council Fund
Goodwill Easter Seals of the Gulf Coast
Grove Hill Mathews Cemetery Association, Inc. Funds
Robert V. Jacobs Endowment Fund
Jewish Family Services of Mobile Endowment
Mobile AIDS Support Services Foundation
Mobile Ballet, Inc. Fund
MCS Capital Fund Foundation
Mobile County Board of Health Fund
Mobile Preschool For Sensory Impaired
Mobile Public Library Endowment Fund
Montrose Cemetery Association Foundation
Mulherin General Endowment Fund
The Project Cate/Coastal Kids Fund
Senior Citizens Services Endowment
J S Sheldon Endowment
Gordon Smith Center Inc. Fund
Spanish Fort Education Enrichment Foundation
St. Paul's Episcopal School Endowment
Turtle Point Environmental Science Center Foundation
U.S. Navy League - Mobile Council Sea Cadet Endowment Fund
Victory Health Partners Fund
Waterfront Rescue Mission Fund
YMCA of South Alabama, Inc.

DONOR ADVISED

Angels Arms Animal Welfare Fund
Anonymous Charitable Fund I
Anonymous Charitable Fund III
Anonymous Charitable Fund IV
Anonymous Charitable Fund VI
Anonymous Charitable Fund VIII
Arthritis Foundation 'Camp Mash' Perpetual
The J.L. Bedsole Foundation Fund
Walter A. & Lorena Bell Charitable Fund

Joseph Barr Biggs Charitable Fund
Margaret Cooper Biggs Charitable Fund
Sarah Knox Biggs Charitable Fund
Will R. Blackburn Foundation Fund
Barry Lee Booth, DMD Family Fund
Cane Family Fund
Cape Charitable Fund
Fred & Ann Clark Charitable Fund
William "Bill" Clark Legacy Group Fund
Commonwealth National Bank Fund
Beverly & J. Gary Cooper Charitable Fund
David J. Cooper, Jr. Charitable Fund
S. G. Crawford Charitable Fund
John D. & Myriam Crosby Funds
Sam Crosby and Ann Crosby Charitable Fund
John and Brenda Davis Fund
Ann & A.F. Delchamps Jr. Charitable Fund
Oliver H. & Otilia M. Delchamps Jr. Charitable Fund
Diabetic Children of Alabama, Inc. Fund
Michael C & Patsy B Dow Charitable Fund
A. Owen III & Kathryn Wilburn Drey Fund
Early Childhood Development Fund
Carolyn & Bernard Eichold Fund
Eichold Family Foundation Fund
Elcan Philanthropic Trust
Robert and Terrie Foster Fund
Friends of Doyle Park Fund
Gulf Shores Title Charitable Fund
ABH Fund
Doris C. & Robert M. Hodgson Fund
Honor Flight South Alabama Fund
Brittany Huber Memorial Foundation Fund
John Jacobson Family Foundation Fund
Sally & Vivian G Johnston Jr Charitable Fund
John H & Myrtle I Jones Charitable
Kaiser Family Fund
Stillman D. Knight Fund
Austin Lacey Charitable Fund
Russell Ladd Fund
Leslie & Edward B Ladd Charitable Fund
Mr. & Mrs. Allen H. Ladd Fund
The Larkspur Fund
Kate and Joe Lavelle Family Fund
Ashleigh Cooper Leland Charitable Fund
Cooper Knowles Leland Charitable Fund
Mary Stadther Leland Charitable Fund
Thomas Mikell Leland III Charitable Fund
Mathews Trust Funds
Ben May Memorial Fund
Charles E. and Evelyn B. McNeil Philanthropic Fund
Wayne D. McRae Fund
Melton Family Fund
Metcalfe Charitable Trust
Anne and Champ Meyercord Family Fund
Mayer & Arlene Mitchell & Abraham A. Mitchell Fund
Mitchell Company Charities
Mobile County Sheriff's Flotilla Fund
Marguerite & Patrick O'Malley
Ned & Janice Owens Fund
Participative Research Foundation
Point Clear Rotary Club Fund
Prodissee Pantry Fund
Restoration Fund
Ripps/Meisler Charitable Fund

Edna H. Rivers Charitable Fund
RLM Trust
The David and Erin Robertson Foundation
James "Fat" Robertson Donor Advised Fund
The Alabama Romanchuk Fund
The Rouse Charitable Fund
Scott & Ruth Rye Charitable Fund
Marion B. Sanders Charitable Fund
Sapling Charitable Fund
The Seifert Fund
Teresa & Norvelle Smith Fund
Patti and Lee Smith Memorial
Melvin Stein Charitable Fund
Sandy & Jean Stimpson Charitable Fund
William C. Sturgeon Program Development Fund
William J. Suffich Family Fund
Thompson Holdings Foundation Fund
Thompsons Holdings Foundation Educational Fund
Trufant Family Charitable Fund
John and Mary Tucker Fund
Turner Family Donor Advised Fund
Volkert and Associates Charitable Fund
Watts Family Fund
White Oaks Foundation Fund
The John Roy Whitehead Fund
J & R J Williams Fund
J.L. & R.K. Williamson Charitable Fund
Wintzell's Restaurants Fund
Women's Fund of South Alabama
Youth Grant Allocation Board Endowment
Helen A. Young Charitable Fund
Kela and Harry Zarembo Charitable Fund

FIELD OF INTEREST

Alcoholics Recovery Fund
Josephine Dorgan Carney Fund
Chandler Capital Campaign Fund
Bertha Marie Dorgan Fund
John A. & Mary A. Dorgan Fund
Irene P. Kay Charitable Fund
Lester Kay Charitable Fund
Dillon & Virginia S. March Endowment
Medical Interest Fund
Clyde C. Snyder Art & Classical Music
Community Social Impact Endowment Fund
Ruby Irene Stephens and Mildred Freeman
Stephens Endowment Fund

DESIGNATED

Derak "Mantee" Agee Memorial Fund
Alabama Power Endowment- United Way
Alabama VOAD Assistance Fund
Bendel Family Fund
Doris Bender Executive Development Fund
Lance Bodden Award Mobile Rotary Club
Boys & Girls Clubs Endowment
Leslie J. Bullen Fund for WRM
Venetia B. Butler Fund
The Cain Family Fund
Cambodian American Community Fund
Cardiac Therapy Inc. Endowment Fund
Child Advocacy Center Endowment
Clarke Co. Historical Society Endowment

Commonwealth National Bank Fund for the Future
 The Compassionate Friends Community Fund
 Cottage Hill Foundation Fund
 DISL Foundation George F Crozier Endowment
 Lamont and Marsyl Dees Green Space Fund
 Lamont and Marsyl Dees Fund
 Delchamps Incorporated Charitable Fund
 Virginia Delchamps Fund
 Disaster Relief Fund
 Sara Sanford Dodd Fund
 Allen Dudley/Travis Johnson Fund
 Dumas Wesley Community Center Endowment Fund
 Eastern Shore Art Assoc. Endowment
 Elevator World Incorporated Charitable
 Escambia Co. Hospital Endowment
 Clara Jean Ester Restricted Fund
 Noel E. Evans Fund
 Fairhope Educational Enrichment Endowment
 Alma & Anthony Fisher Concert Endowment Fund
 of the MCMS
 DHR-Foster Care Endowment
 Gene Fussell Memorial Award Fund
 Gulf Coast Child Care Foundation
 Emily Staples Hearin Fund
 Gladys and Arthur Hearn Philanthropic Funds
 Joseph M. Hocklander Legal Fund
 Walter N. & Maudine H. Ingram Fund
 Trey/Dorothea Johnson Fund
 Al and Molly Kahn Fund
 Ruth & Bill Kaufman Charitable Fund
 Kaufman-Dauphin Way United Methodist Fund
 Kaufman/TCF Newsletter
 Porter King Jr. Charitable Fund
 Ray C. Kirkpatrick Fund
 L. Pritchett & W. Gamble Memorial Fund
 Lions/USA Eye Research Endowment
 Lockwood Harless Endowment for WRM
 The Mary Lyne Orange Beach Coastal Fund
 Main Street Mobile Endowment
 Jean F. & Julius E. Marx Fund
 Harry & Lula McCarn Retired Registered
 Nurses Fund
 Harry & Lula M. McCarn Fund
 McDonald Education Fund
 McGill-Toolen Foundation Fund
 Mendenhall Charitable Fund
 Mobile Arts Council Endowment Fund
 Dow Endowment For The Mobile Arts
 Mobile Assn for Retarded Citizens Endowment
 Mobile Museum of Art Endowment
 Dow Endowment for Mobile Opera
 Mobile Opera Endowment Fund
 Mobile Public Library Capital Campaign
 Mobile Symphony Endowment
 Mobile United Endowment Fund
 Most Pure Heart of Mary Fund
 Multherin Custodial Home Endowment
 Multiple Sclerosis Fund
 Hettie Hopkins "Tutta" Murchison Fund
 Museum of Mobile Fund
 Friends of Oakleigh Endowment Fund
 One Hundred Black Men Fund
 One Hundred Club Mobile County
 Penelope House Endowment
 Alvertha and Austin Penny Fund
 Presbyterian Retirement Corp. Endowment
 Project CATE Foundation, Inc. Fund
 Riddick - Mobile Museum of Art
 Ronald McDonald House Endowment
 Rotary Conservation Education Fund
 Service Center-Catholic Social Services
 Donald Smith Sr. Memorial Fund
 Jean & Jack Smith Restricted Charitable Fund

Southwest Alabama Advised Disaster Endowment Fund
 Southwest Alabama Advised Disaster Grant Fund
 Spring Hill College Endowment
 St. James Major Catholic Church Fund
 St. Mary's Home Endowment
 Strauss Charitable Fund-Edith Murphy Foundation
 Mary Sands Sturgeon Memorial
 Endowed Annual Gift Fund of United Way
 University of South Alabama Endowment
 Constantine E. (Deanie) Vacalis Memorial
 WHIL Endowment Fund
 LaVisa Wilson Memorial
 Beverly Winn's Fund for the Birds
 Wade and Sandra Wright Fund
 Edith G. and Edwin A. Zelnicker, Jr. Bequest

SCHOLARSHIP

Carolyn Smith Adams Scholarship
 Ann St Baptist Church Mem II
 Charles B. Arendall Scholarship Fund
 Arendall/Boone Fund
 First Baptist Church Chickasaw/Colleen & Kenneth
 Bergdolt Scholarship
 BIA, Rosenwald, Union High School Scholarship Fund
 Constance S. Bolton Scholarship Fund
 Paul J. Bueche Memorial Fund
 Kinsley Elizabeth Bulger Memorial Scholarship
 Lucille Burson Scholarship Fund
 Chadwick David Chesser Salutatorian Scholarship
 David Christopher Coley Memorial
 C. V. Daniels Memorial Scholarship
 Edmund L. Deasy Scholarship
 Alfred F. Delchamps Sr. Memorial Fund
 W. C. & Jeanette Dobbs Lectures Fund
 Brad Douglas Memorial Scholarship Fund
 Anita S. Edwards Scholarship Fund
 Jack Edwards Scholarship Fund
 Sam & Charlotte Eichold Endowment Fund
 The Eichold MD/MPH Scholarship Fund
 Orline Florey Endowment Fund
 Jean Fry Scholarship Fund
 Samuel Willard Gates Scholarship Fund
 Beulah Goode Memorial and Thelma Goode
 Scholarship Fund
 Dr. Escous Blackwell Goode Scholarship
 Charles Hand Scholarship Fund
 Wendell Hart Scholarship Fund
 Gavin "Gee" Hunter Agricultural Scholarship
 Hilliard P. and Helen P. Jenkins Scholarship
 Al & Molly Kahn Scholarship Fund
 Kathy P. Knight Scholarship Fund
 Evie L. Kohen Scholarship Fund
 Charles Lang Christian Leadership Scholarship
 Sue & Sidney Magnes Scholarship Fund
 Rev. C. R. Maples Memorial Scholarship
 Elizabeth Martin-Wilma Scrivner Scholarship Fund
 Thomas T. Martin Scholarship Fund
 Roy F. Martin Scholarship Fund
 T. Massey/Martha Bedsole Scholarship
 Mathews Scholarship Fund
 Hooper W Matthews Jr. Forestry Scholarship
 Ben May Scholarship Fund
 Dr. Charles & Patricia May Scholarship
 Harry E. & Lula H. McCarn Nurses' Scholarship
 Wayne D. McRae Scholarship
 Mobile County Education Fund
 Murphy Alumni Association, Inc./Curtis Williams
 Scholarship Fund
 Murphy High School Class of '31 Scholarship Fund
 H. Austill Pharr Memorial Fund
 Pat Piercy Education Trust Fund
 The Poarch Creek Indian Community Scholarship Fund
 Mary & Council Powell Scholarship Fund

Dick Robertson Scholarship
 Dorothy S. Saad Nursing Scholarship Fund
 Josephine Salter Educational Scholarship Fund
 Sara King Shepard Memorial Scholarship
 Gus Shopoff Scholarship Fund
 Spring Hill College Class of '51 Scholarship Fund
 Mary W. Steedley Scholarship Fund
 Thompson Holdings Foundation Scholarship Fund
 University of Mobile Scholarship
 Fannye Utsey Memorial Scholarship Fund
 W K Weaver Jr. Endowment Scholarship
 Roy R. Wilkie Scholarship Fund
 Patricia Boyd Wilson Scholarship Fund
 Joe Wayne Wright Jr. Scholarship Fund

SUPPORTING ORGANIZATION

Goldberg Family Foundation

UNDESIGNATED

Hank Aaron Fund
 Alabama Power Foundation Unrestricted
 AmSouth Bank Unrestricted
 Baldwin County Undesignated Fund
 Charles Barkley Undesignated Fund
 The Batchelor Fund
 Walter & Loresa Bell Unrestricted
 Book of Memory Fund
 Glen P. and Esther G. Brock Fund
 CFSA Community Endowment Unrestricted Fund
 Ralph B Chandler Charitable
 David Christopher Coley Unrestricted
 Crampton Trust Unrestricted
 Alfred F. Delchamps Sr. Fund
 Ann & Fred Delchamps Jr. Memorial
 Oliver H Jr & Otilia M Delchamps Fund
 Frank P. Ellis Fund
 Robert & Terrie Foster Undesignated Fund
 Founder's Society Fund
 Kenneth R & Zelma M Giddens Fund
 Hand Arendall Unrestricted
 John & Mila Hendon Unrestricted
 R. Lloyd & Annie Meaher Hill Fund
 Edward A. Hirs Sr. Fund
 Dennis Howard Fund
 Mary Jane Huffman Fund
 Walter N. Ingram Unrestricted Fund
 Jeannette G. & Julius Kretzer Fund
 Lippincott Warren Honorarium Fund
 William A. & Marilyn Lubel Fund
 Phil and Katherine Maher Unrestricted
 Jay Maisel Memorial Fund
 Jean and Julius Marx Fund
 Ben May Charitable Unrestricted
 J. Finley McRae Fund
 Wayne D. McRae Undesignated
 Meisler Family Undesignated Fund
 Metcalfe Undesignated Fund
 Mitchell Unrestricted
 W. Davis Pilot Jr. Undesignated Fund
 Regions Bank Unrestricted
 Ogden Shropshire Fund
 Jean and Jack Smith Fund
 Sybil H. Smith Unrestricted
 South Trust Bank Unrestricted
 Melvin and D.C. Stein Unrestricted
 Strauss Charitable Undesignated Fund
 Mae Ellis Taul & Frank P Ellis Jr.
 Waterman Family Fund
 Peggy & Blacksher Whitespunner Fund
 Roy Wilkie Unrestricted
 Jacque & Robert Williams Jr Undesignated
 Wingard Charitable Undesignated Fund





Vision: To create an inclusive and economically thriving community that is healthy and safe for all

Mission: The Community Foundation of South Alabama assembles and directs philanthropic assets to make Southwest Alabama a better place.

Value Proposition: The Community Foundation of South Alabama is uniquely positioned to raise permanent assets primarily devoted to Southwest Alabama, and to lead in conveying, identifying, and generating solutions to some of the region's most pressing issues.

Service Area: Baldwin, Choctaw, Clarke, Conecuh, Escambia, Mobile, Monroe and Washington counties

Post Office Box 990 • Mobile, Alabama 36601
212 Saint Joseph Street • Mobile, Alabama 36602
(251) 438-5591 • (251) 438-5592 Fax

