

2016

Annual Report



THE VIETNAM WALL

2K16



The installation of the Vietnam Veterans Memorial Wall replica exhibit in May 2016 brought a generation of South Alabama veterans a step closer to healing and closure and helped educate the region on the casualties of a war that divided our nation.

As part of the Veterans Initiative, established to identify and address the needs of local veterans and families, The Community Foundation of South Alabama supported the wall, a half-scale replica of the Vietnam Veterans Memorial Wall in Washington, D.C., which was displayed for a five-day period at Battleship Memorial Park. Co-supporters of the exhibition were the South Alabama Veterans Council, the Blue Star Salute Foundation, the City of Mobile and Battleship Memorial Park.



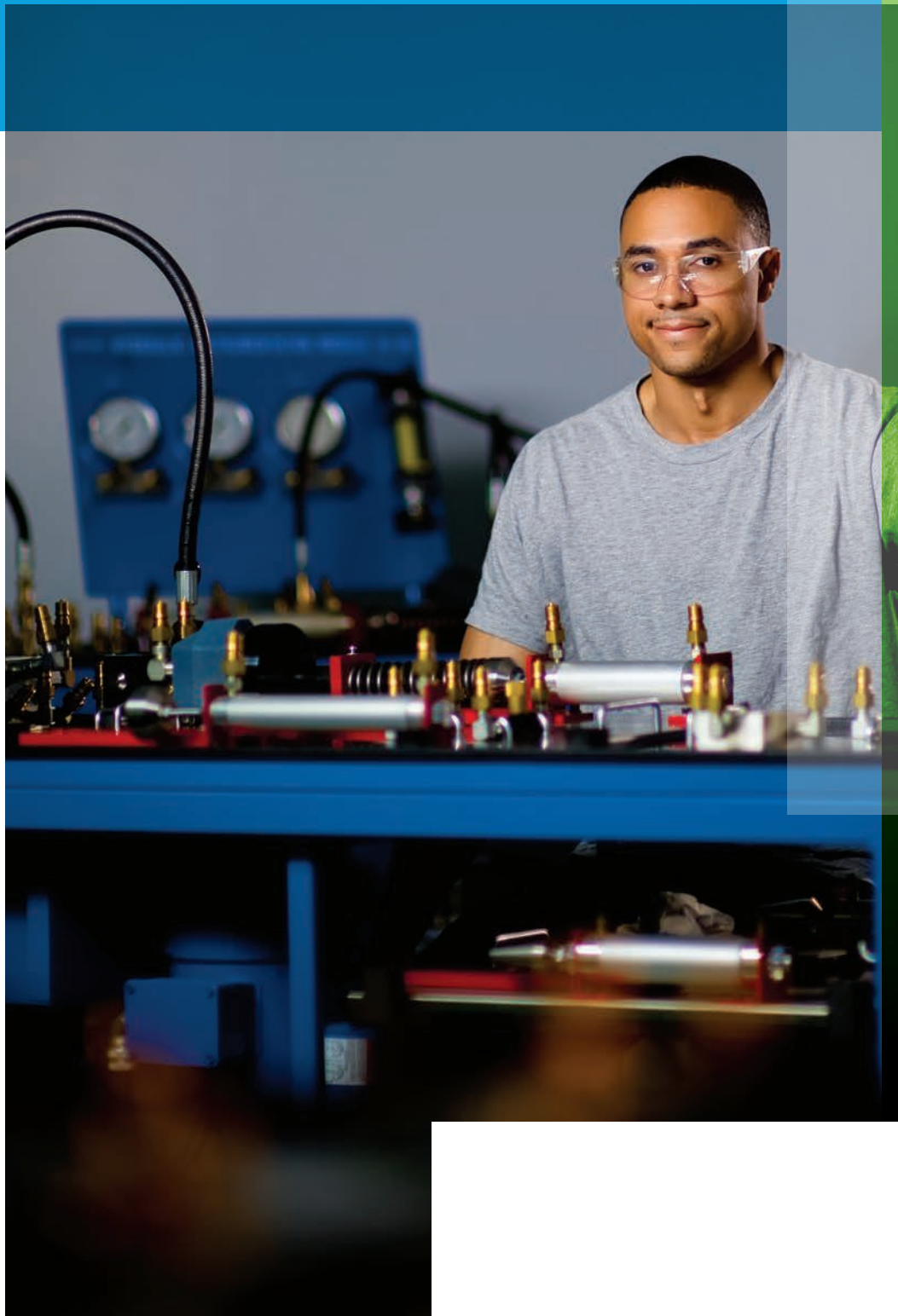
Making a difference

\$50K

\$50,000 ESTABLISHED THE STEVE AND CAROLYN PERRY SCHOLARSHIP FUND

Through the Workforce Training Initiative, The Community Foundation of South Alabama facilitated discussions on the development of an Advanced Manufacturing Center on the campus of the Mobile Aeroplex at Brookley to provide the highly trained workforce needed for economic development in the Mobile area.

With a \$50,000 grant, the Foundation has established the Steve and Carolyn Perry Scholarship Fund, designed to help provide training for several students each year, making the promise of a better life a reality.



IN OUR COMMUNITY

SSW

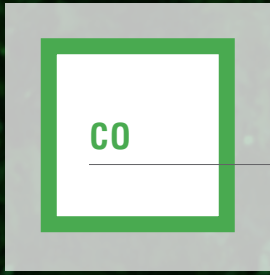


SHARE Southwest Alabama

Strong. Healthy. Aware. Resilient. Effective.

The creation of SHARE Southwest Alabama has allowed The Community Foundation of South Alabama to make great strides in communicating neighborhood data in a way that tells a story rather than a statistic, offering organizations and individuals a way to enable greater change to the region.

The web-based platform centralizes data for more informed decision-making and encourages collaborative action to address the various issues that affect community health, safety, economic vitality and overall quality of life. It gives users the ability to customize reports, as well as, drill down in the demographic and census data to the ZIP code level.

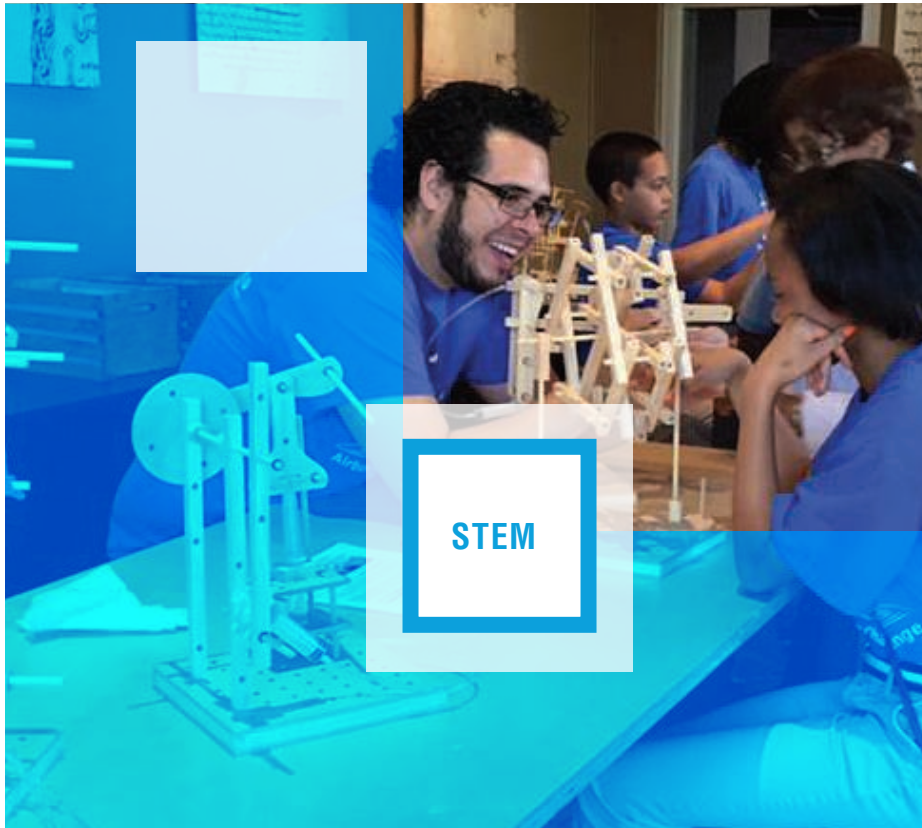


Community Outreach



Through its competitive grantmaking process, The Community Foundation of South Alabama awards grants to local nonprofits serving Baldwin, Choctaw, Clarke, Conecuh, Escambia, Mobile, Monroe and Washington Counties. These grants are funded through the Foundation's unrestricted funds and field of interest funds established by donors to address the most pressing needs in our community. In 2016, the Foundation's competitive grantmaking focus areas were: Arts & Culture, Civic Engagement, Economic Opportunity and Health & Wellness.

We were pleased to partner with the City of Mobile to plan a greenway along the Three Mile Creek corridor. The Three Mile Creek Greenway Trail Management Plan will serve as the framework for the 12-mile greenway that will stretch from the University of South Alabama to Mobile Bay. The completed greenway will promote healthy living, provide safe facilities for bicycle and pedestrian traffic and connect citizens to community services and amenities.



The Foundation awarded a grant to Southeastern Diabetes Education Services to expand its capacity to serve children with diabetes through integrating a teen transitional leadership program and a family education camp at Camp Seale Harris. The camp offers instruction to help children learn to live with diabetes outside of a typical clinical setting.

With support from the Foundation, as part of the Da Vinci's: Machine and Robotics exhibit, the Gulf Coast Exploreum delivered hands-on STEM (Science, Technology, Engineering and Math) education and other stimulating activities. Over 19,000 visitors participated in the Da Vinci workshop with 3,800 of the visitors being low-income or at-risk youth from Mobile and Baldwin counties.

PHIL Talks

The bar for engaging speakers was set high in 2016 when The Community Foundation of South Alabama launched PHIL Talks, a speaker series designed to encourage philanthropy. The first event featured Congressman and Civil Rights icon John Lewis with moderator Pulitzer Prize winning journalist Cynthia Tucker. The second was a forum with Juan Carlos Pinzon, the Colombian Ambassador to the United States, and Mayor of Mobile Sandy Stimpson.



From discussions of peace and unity to compromise and economic development, participants at both events walked away with a better understanding of how the desire to promote the welfare of others can make the community a better place.

2016 Women's Forum

Co-hosted with Congressman Bradley Byrne and the University of South Alabama, the 2016 Women's Forum welcomed Congresswoman Cathy McMorris Rodgers. With its theme "Charting Your Own Course," the forum also featured a panel of four local women leaders who addressed the issue of security: finance, personal safety and cyber. Lynne Chronister, Vice President for Research and Economic Development at the University of South Alabama, served as moderator. Panelists included Katherine Monroe, Shayla Jones Beaco, Glenda Snodgrass and Alicia Jones.



40

40 Years of Philanthropy

The 2016 Annual Luncheon featured a celebration of 40 years of philanthropy in Southwest Alabama.

More than 500 members of the community joined together to laud the successes brought about by the many donors who have contributed to The Community Foundation of South Alabama since its inception.



Southern Light President and CEO Andy Newton served as the guest speaker and told those gathered of his company's commitment to philanthropy and culture of giving.

"When we have our groups working side-by-side helping someone else, I think that's where we really learn about each other," he said. "It's the best thing we can do to build those relationships."

Also on hand for the luncheon and an announcement of the creation of an Advanced Manufacturing Center were Mobile Mayor Sandy Stimpson and Mark Heinrich, Chancellor of the Alabama Community College System.

Board Chairman, Bob Higgins, made the annual presentation of the Ann and Fred Delchamps Distinguished Philanthropist Award to Irving Silver who has dedicated his life to encouraging philanthropy in the community.

Looking Forward

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It was 40 years ago that William Kaufman and a small group of citizens founded The Community Foundation of South Alabama with a vision of enhancing philanthropy throughout the community thus improving the quality of life for all residents. From the first seed of opportunity planted, over 400 funds have grown helping to sustain non-profits, providing scholarships for youth and

supporting economic opportunities that are strengthening our community. In this 40 year span, the Community Foundation has awarded more than \$75 million in grants, fulfilling the vision of the initial few who gathered around a table in 1976.

This year we planted more seeds of opportunity. As part of our Workforce Training Initiative, we were pleased to play a role in the Manufacturing Training Center to be housed at the Mobile Aeroplex at Brookley. This facility will enhance the economic opportunity of our region for decades to come. The launch of PHIL Talks, a speaker series to encourage philanthropy, stimulated discussion on equality, leadership and economic growth. The 2016 Women's Forum featured Congresswoman Cathy McMorris Rodgers and drew nearly 400 participants to learn and discuss all facets of security: personal safety, financial stability and cyber protection from an expert panel of local professional women. Throughout the pages of this report, you'll see other opportunities we've cultivated throughout our region.

Nelson Henderson writes, "The true meaning of life is to plant trees, under whose shade you do not expect to sit." Our foundation is rooted in this idea. We look forward to the next 40 years and believe the best days are to come.

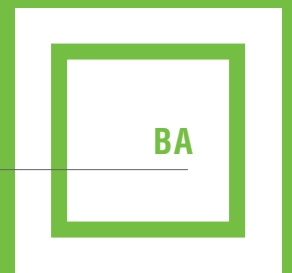
Bob Higgins
Board Chair

Rebecca Byrne
President & CEO



Pictured in the Beacon Award presentation is Joe Stough, Infirmary Health Executive Vice President and Chief Operating Officer.

2015 Beacon Award



The Community Foundation of South Alabama named Infirmary Health the 2015 Beacon Award winner.

Designed to be given to a business or corporation that embodies the spirit of philanthropy, the annual award recognizes organizations that are a source of light and inspiration for the growth and progress of the community while also creating a culture of giving with its employees.

The award is presented in November during National Community Foundation Week.

Charitable Funds

CF

NEW FUNDS

Alabama Lighthouse Association Fund
Brigadier General Edward Cooper & Edna Pincus Cooper Fund
Esther and Herman Silver Memorial Fund
Gainell and Randy Wingard Cancer Research Fund
Kids for Kids Foundation
Mobile Bar Association Foundation Endowment Fund
Mobile Baykeeper Endowment Fund
Penny Nason Memorial Foundation
Reita P. Franco Jewish Film Festival of Mobile Endowment Fund
Safe Harbor Community Fund
Steve and Carolyn Perry Scholarship Fund
The Veterans Assistance Fund

AGENCY

Ahavah Chesed Synagogue Funds
Alabama Society Sons of the American Revolution Fund
Alabama Coastal Foundation Endowment
Alabama Eye Bank Endowment Fund
Alabama Forest Resources Center Funds
Alabama School of Math & Science Endowment Fund
The Alabama State Veterans Memorial Cemetery at Spanish Fort Foundation Funds
America's Jr. Miss Scholarship Endowment
Bishop State Community College Alumni DVP
Beth Zur/ B'nai B'rith Fund
B.R. "Babe" Wilson Boys & Girls Club Funds
Camp Rap-A-Hope Endowment Fund
Catholic Social Services Fund
Child Advocacy Center Endowment Fund
Child Care Resources for South AL Fund
Child Day Care II - Endowment Fund
Clarke County Museum Memorial Trust Endowment Fund
DISLF Fund
Drug Education Council Endowment Fund
Exchange Club Family Center
Fairhope Educational Enrichment Foundation Endowment Funds
Deep South Girl Scout Council Fund

Goodwill Easter Seals of the Gulf Coast
Grove Hill Mathews Cemetery Association, Inc. Funds
Robert V. Jacobs Endowment Fund
Jewish Family Services of Mobile Endowment
Mobile AIDS Support Services Foundation
Mobile Ballet, Inc. Fund
MCS Capital Fund Foundation
Mobile County Board of Health Fund
Mobile Preschool For Sensory Impaired
Mobile Public Library Endowment Fund
Montrose Cemetery Association Foundation
Mulherin General Endowment Fund
The Project Cate/Coastal Kids Fund
Senior Citizens Services Endowment
J S Sheldon Endowment
Gordon Smith Center Inc. Fund
Spanish Fort Education Enrichment Foundation Fund
St. Paul's Episcopal School Endowment
Turtle Point Environmental Science Center Foundation Fund
U.S. Navy League - Mobile Council Sea Cadet Endowment Fund
Victory Health Partners Fund
Waterfront Rescue Mission Fund
YMCA of South Alabama, Inc.

DESIGNATED

Derak "Mantee" Agee Memorial Fund
Alabama Power Endowment- United Way
Alabama VOAD Assistance Fund
Bendel Family Fund
Doris Bender Executive Development Fund
Lance Bodden Award Mobile Rotary Club
Boys & Girls Clubs Endowment
Leslie J. Bullen Fund for WRM
Venetia B. Butler Fund
The Cain Family Fund
Cambodian American Community Fund
Cardiac Therapy Inc. Endowment Fund
Child Advocacy Center Endowment
Clarke Co. Historical Society Endowment
Commonwealth National Bank Fund for the Future
The Compassionate Friends Community Fund

Cottage Hill Foundation Fund
DISL Foundation George F Crozier Endowment Fund
Lamont and Marsyl Dees Green Space Fund
Lamont and Marsyl Dees Fund
Delchamps Incorporated Charitable Fund
Virginia Delchamps Fund
Disaster Relief Fund
Sara Sanford Dodd Fund
Allen Dudley/Travis Johnson Fund
Dumas Wesley Community Center Endowment
Eastern Shore Art Assoc. Endowment
Elevator World Incorporated Charitable
Escambia Co. Hospital Endowment
Clara Jean Ester Restricted Fund
Noel E. Evans Fund
Fairhope Educational Enrichment Endowment
Alma & Anthony Fisher Concert Endowment Fund of the MCMS
DHR-Foster Care Endowment
Gene Fussell Memorial Award Fund
Gulf Coast Child Care Foundation
Emily Staples Hearin Fund
Gladys and Arthur Hearn Philanthropic Funds
Joseph M. Hocklander Legal Fund
Walter N. & Maudine H. Ingram Fund
Trey/Dorothea Johnson Fund
Al and Molly Kahn Fund
Ruth & Bill Kaufman Charitable Fund
Kaufman-Dauphin Way United Methodist Fund
Kaufman/TCF Newsletter
Porter King Jr. Charitable Fund
Ray C. Kirkpatrick Fund
L. Pritchett & W. Gamble Memorial Fund
Lions/USA Eye Research Endowment
Lockwood Harless Endowment for WRM
The Mary Lyne Orange Beach Coastal Fund
Main Street Mobile Endowment
Jean F. & Julius E. Marx Fund
Harry & Lula McCarn Retired Registered Nurses Fund
Harry & Lula M. McCarn Fund
McDonald Education Fund
McGill-Toolen Foundation Fund
Mendenhall Charitable Fund

Mobile Arts Council Endowment Fund
 Dow Endowment For The Mobile Arts
 Mobile Assn for Retarded Citizens Endowment
 Mobile Museum of Art Endowment
 Dow Endowment for Mobile Opera
 Mobile Opera Endowment Fund
 Mobile Preschool for the Deaf, Inc. Fund for
 the Future
 Mobile Public Library Capital Campaign
 Mobile Symphony Endowment
 Mobile United Endowment Fund
 Most Pure Heart of Mary Fund
 Mulherin Custodial Home Endowment
 Multiple Sclerosis Fund
 Hettie Hopkins "Tutta" Murchison Fund
 Museum of Mobile Fund
 Friends of Oakleigh Endowment Fund
 One Hundred Black Men Fund
 One Hundred Club Mobile County
 Penelope House Endowment
 Alvertha and Austin Penny Fund
 Presbyterian Retirement Corp. Endowment
 Project CATE Foundation, Inc. Fund
 Riddick - Mobile Museum of Art
 Ronald McDonald House Endowment
 Rotary Conservation Education Fund
 Service Center-Catholic Social Services
 Donald Smith Sr. Memorial Fund
 Jean & Jack Smith Restricted Charitable Fund
 Southwest Alabama Advised Disaster
 Endowment Fund
 Southwest Alabama Advised Disaster Grant Fund
 Spring Hill College Endowment
 St. James Major Catholic Church Fund
 St. Mary's Home Endowment
 Strauss Charitable Fund-Edith Murphy
 Foundation Fund
 Mary Sands Sturgeon Memorial
 Endowed Annual Gift Fund of United Way
 University of South Alabama Endowment
 Constantine E. (Deanie) Vacalis Memorial
 WHIL Endowment Fund
 LaVisa Wilson Memorial
 Beverly Winn's Fund for the Birds
 Wade and Sandra Wright Fund
 Edith G. and Edwin A. Zelnicker, Jr. Bequest

DONOR ADVISED

Angels Arms Animal Welfare Fund
 Anonymous Charitable Fund I
 Anonymous Charitable Fund III
 Anonymous Charitable Fund IV

Anonymous Charitable Fund VI
 Anonymous Charitable Fund VIII
 Arthritis Foundation 'Camp Mash' Perpetual
 The J.L. Bedsole Foundation Fund
 Walter A. & Loresa Bell Charitable Fund
 Joseph Barr Biggs Charitable Fund
 Margaret Cooper Biggs Charitable Fund
 Sarah Knox Biggs Charitable Fund
 Will R. Blackburn Foundation Fund
 Dave Annis Mobile-Baldwin Blind Golfers Fund
 Barry Lee Booth, DMD Family Fund
 Cane Family Fund
 Cape Charitable Fund
 Fred & Ann Clark Charitable Fund
 William "Bill" Clark Legacy Group Fund
 Commonwealth National Bank Fund
 Beverly & J. Gary Cooper Charitable Fund
 David J. Cooper, Jr. Charitable Fund
 S. G. Crawford Charitable Fund
 John D. & Myriam Crosby Fund
 Sam Crosby and Ann Crosby Charitable Fund
 John and Brenda Davis Fund
 Ann & A.F. Delchamps Jr. Charitable Fund
 Oliver H. & Otilia M. Delchamps Jr. Charitable Fund
 Diabetic Children of Alabama, Inc. Fund
 Michael C & Patsy B Dow Charitable Fund
 A. Owen III & Kathryn Wilburn Drey Fund
 Early Childhood Development Fund
 Carolyn & Bernard Eichold Fund
 Eichold Family Foundation Fund
 Robert and Terrie Foster Fund
 Friends of Doyle Park Fund
 Gulf Shores Title Charitable Fund
 ABH Fund
 Doris C. & Robert M. Hodgson Fund
 Honor Flight South Alabama Fund
 Brittany Huber Memorial Foundation Fund
 John Jacobson Family Foundation Fund
 Sally & Vivian G Johnston Jr Charitable Fund
 John H & Myrtle I Jones Charitable
 Kaiser Family Fund
 Stillman D. Knight Fund
 Austin Lacey Charitable Fund
 Russell Ladd Fund
 Leslie & Edward B Ladd Charitable Fund
 Mr. & Mrs. Allen H. Ladd Fund
 The Larkspur Fund
 Kate and Joe Lavelle Family Fund
 Ashleigh Cooper Leland Charitable Fund
 Cooper Knowles Leland Charitable Fund
 Mary Stadther Leland Charitable Fund
 Thomas Mikell Leland III Charitable Fund

Mathews Trust Funds
 Ben May Memorial Fund
 Charles E. and Evelyn B. McNeil Philanthropic Fund
 Wayne D. McRae Fund
 Melton Family Fund
 Metcalfe Charitable Trust
 Anne and Champ Meyercord Family Fund
 Mayer & Arlene Mitchell & Abraham A.
 Mitchell Fund
 Mitchell Company Charities
 Mobile County Sheriff's Flotilla Fund
 Marguerite & Patrick O'Malley
 Ned & Janice Owens Fund
 Participative Research Foundation
 Point Clear Rotary Club Fund
 Prodissee Pantry Fund
 Ripps/Meisler Charitable Fund
 Edna H. Rivers Charitable Fund
 RLM Trust
 The David and Erin Robertson Foundation
 James "Fat" Robertson Donor Advised Fund
 The Alabama Romanchuk Fund
 The Rouse Charitable Fund
 Scott & Ruth Rye Charitable Fund
 Marion B. Sanders Charitable Fund
 Sapling Charitable Fund
 The Seifert Fund
 Teresa & Norvelle Smith Fund
 Patti and Lee Smith Memorial
 Melvin Stein Charitable Fund
 Sandy & Jean Stimpson Charitable Fund
 William C. Sturgeon Program Development Fund
 William J. Suffich Family Fund
 Thompson Holdings Foundation Funds
 Trufant Family Charitable Fund
 John and Mary Tucker Fund
 Turner Family Donor Advised Fund
 Volkert and Associates Charitable Fund
 Watts Family Fund
 White Oaks Foundation Fund
 The John Roy Whitehead Fund
 J & R J Williams Fund
 J.L. & R.K. Williamson Charitable Fund
 Wintzell's Restaurants Fund
 Women's Fund of South Alabama
 Youth Grant Allocation Board Endowment
 Helen A. Young Charitable Fund
 Kela and Harry Zarembo Charitable Fund

FIELD OF INTEREST

Alcoholics Recovery Fund
Josephine Dorgan Carney Fund
Chandler Capital Campaign Fund
Bertha Marie Dorgan Fund
John A. & Mary A. Dorgan Fund
Irene P. Kay Charitable Fund
Lester Kay Charitable Fund
Dillon & Virginia S. March Endowment
Medical Interest Fund
Clyde C. Snyder Art & Classical Music
Community Social Impact Endowment Fund
Ruby Irene Stephens and Mildred Freeman
Stephens Endowment Fund

SCHOLARSHIP

Carolyn Smith Adams Scholarship
Ann St Baptist Church Mem II
Charles B. Arendall Scholarship Fund
Arendall/Boone Fund
First Baptist Church Chickasaw/Colleen &
Kenneth Bergdolt Scholarship
BIA, Rosenwald, Union High School
Scholarship Fund
Constance S. Bolton Scholarship Fund
Paul J. Bueche Memorial Fund
Kinsley Elizabeth Bulger Memorial
Scholarship Fund
Lucille Burson Scholarship Fund
Chadwick David Chesser Salutatorian
Scholarship Fund
David Christopher Coley Memorial
C. V. Daniels Memorial Scholarship
Edmund L. Deasy Scholarship
Alfred F. Delchamps Sr. Memorial Fund
W. C. & Jeanette Dobbs Lectures Fund
Brad Douglas Memorial Scholarship Fund
Anita S. Edwards Scholarship Fund
Jack Edwards Scholarship Fund
Sam & Charlotte Eichold Endowment Fund
The Eichold MD/MPH Scholarship Fund
Online Florey Endowment Fund
Jean Fry Scholarship Fund
Samuel Willard Gates Scholarship Fund
Beulah Goode Memorial and Thelma Goode
Scholarship Fund
Dr. Escous Blackwell Goode Scholarship
Charles Hand Scholarship Fund
Wendell Hart Scholarship Fund
Gavin "Gee" Hunter Agricultural Scholarship
Hilliard P. and Helen P. Jenkins Scholarship
Al & Molly Kahn Scholarship Fund

Kathy P. Knight Scholarship Fund
Evie L. Kohen Scholarship Fund
Charles Lang Christian Leadership
Scholarship Fund
Sue & Sidney Magnes Scholarship Fund
Rev. C. R. Maples Memorial Scholarship
Elizabeth Martin-Wilma Scrivner Scholarship
Thomas T. Martin Scholarship Fund
Roy F. Martin Scholarship Fund
T. Massey/Martha Bedsole Scholarship
Mathews Scholarship Fund
Hooper W Matthews Jr. Forestry Scholarship
Ben May Scholarship Fund
Dr. Charles & Patricia May Scholarship
Harry E. & Lula H. McCarn Nurses'
Scholarship Fund
Wayne D. McRae Scholarship
Mobile County Education Fund
Murphy Alumni Association, Inc./Curtis
Williams Scholarship Fund
Murphy High School Class of '31 Scholarship
H. Austill Pharr Memorial Fund
Pat Piercy Education Trust Fund
The Poarch Creek Indian Community
Scholarship Fund
Mary & Council Powell Scholarship Fund
Dick Robertson Scholarship
Dorothy S. Saad Nursing Scholarship Fund
Josephine Salter Educational Scholarship Fund
Sara King Shepard Memorial Scholarship
Gus Shopoff Scholarship Fund
Spring Hill College Class of '51 Scholarship
Mary W. Steedley Scholarship Fund
Thompson Holdings Foundation Scholarship
University of Mobile Scholarship
Fannye Utsey Memorial Scholarship Fund
W K Weaver Jr. Endowment Scholarship
Roy R. Wilkie Scholarship Fund
Patricia Boyd Wilson Scholarship Fund
Joe Wayne Wright Jr. Scholarship Fund

SUPPORTING ORGANIZATION

Goldberg Family Foundation

UNDESIGNATED

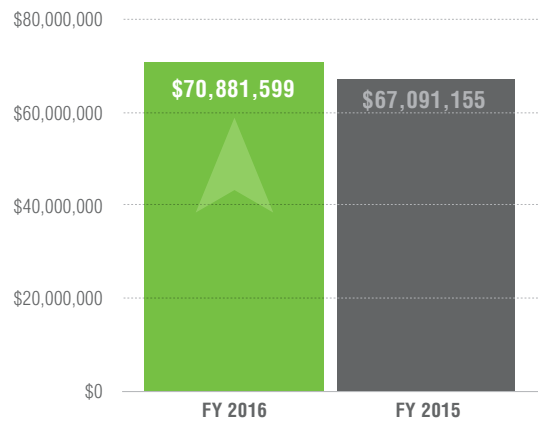
Hank Aaron Fund
Alabama Power Foundation Unrestricted
AmSouth Bank Unrestricted
Baldwin County Undesignated Fund
Charles Barkley Undesignated Fund
The Batchelor Fund

Walter & Loresa Bell Unrestricted
Book of Memory Fund
Glen P. and Esther G. Brock Fund
CFSA Community Endowment Unrestricted Fund
Ralph B Chandler Charitable
David Christopher Coley Unrestricted
Crampton Trust Unrestricted
Alfred F. Delchamps Sr. Fund
Ann & Fred Delchamps Jr. Memorial
Oliver H Jr & Otilia M Delchamps Fund
Frank P. Ellis Fund
Robert & Terrie Foster Undesignated Fund
Founder's Society Fund
Kenneth R & Zelma M Giddens Fund
Hand Arendall Unrestricted
John & Mila Hendon Unrestricted
R. Lloyd & Annie Meaher Hill Fund
Edward A. Hirs Sr. Fund
Dennis Howard Fund
Mary Jane Huffman Fund
Walter N. Ingram Unrestricted Fund
Jeannette G. & Julius Kretzer Fund
Lippincott Warren Honorarium Fund
William A. & Marilyn Lubel Fund
Phil and Katherine Maher Unrestricted
Jay Maisel Memorial Fund
Jean and Julius Marx Fund
Ben May Charitable Unrestricted
J. Finley McRae Fund
Wayne D. McRae Undesignated
Meisler Family Undesignated Fund
Metcalf Undesignated Fund
Mitchell Unrestricted
W. Davis Pilot Jr. Undesignated Fund
Regions Bank Unrestricted
Ogden Shropshire Fund
Jean and Jack Smith Fund
Sybil H. Smith Unrestricted
South Trust Bank Unrestricted
Melvin and D.C. Stein Unrestricted
Strauss Charitable Undesignated Fund
Mae Ellis Taul & Frank P Ellis Jr.
Waterman Family Fund
Peggy & Blacksher Whitespunner Fund
Roy Wilkie Unrestricted
Jacque & Robert Williams Jr Undesignated
Wingard Charitable Undesignated Fund

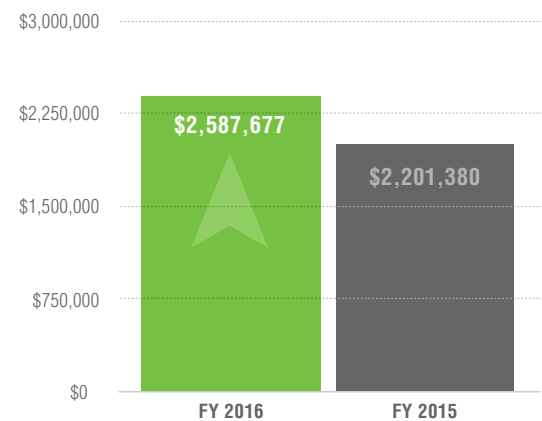


Financial Information

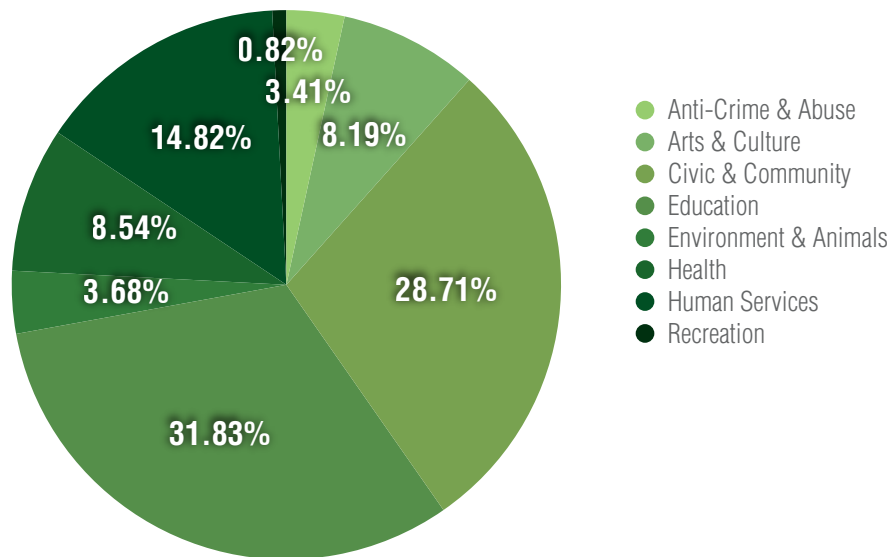
ASSETS*



CONTRIBUTIONS & GRANTS RECEIVED*

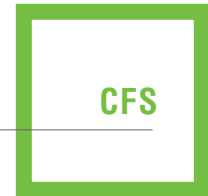


GRANTS DISTRIBUTED BY PROGRAM AREA - \$3,299,990*



*Includes agency funds
 CFSA is audited annually by Russell, Thompson, Butler and Houston, LLP.
 A copy of the audited financial statements is available on our website along with IRS Form 990.

Charitable Funds and Services



Individuals, families, corporations, communities and nonprofit organizations may establish funds and other services with The Community Foundation of South Alabama. We offer flexible options to meet charitable goals.

- **UNDESIGNATED FUNDS** are established by donors to provide support to the community and its emerging needs. Funds are distributed for charitable purposes at the discretion of The Community Foundation of South Alabama's board. These funds give us the flexibility to respond quickly to the greatest community needs and shifting priorities.
- **FIELD OF INTEREST FUNDS** utilize the foundation's grant-making capabilities. Donors select their field of interest and CFSA processes grant applications and awards grants to the most impactful programs.
- **DONOR ADVISED FUNDS** allow the donor to recommend grants to their favorite charitable organization. Donor advised funds operate much like a private foundation but without the expense and tax-reporting requirements.
- **DESIGNATED FUNDS** are established by donors to benefit one or more specific organizations or programs.
- **AGENCY FUNDS** are established by nonprofit organizations to provide an annual source of income to support the organization's mission.
- **SCHOLARSHIP FUNDS** provide grants for educational purposes at both undergraduate and graduate levels. Donors may recommend an academic focus for their scholarship fund and eligibility criteria.
- **AFFILIATE FUNDS** are established by a local group of citizens interested in supporting a specific geographic area and are an advisory committee to the Foundation. This structure allows for a local presence with all the benefits of the Foundation.
- A **SUPPORTING ORGANIZATION** is an alternative to a private foundation and far less restrictive than a private foundation. Supporting Organizations do not have a mandatory distribution and generally do not incur excise tax as a private foundation does. The Community Foundation of South Alabama handles all the administrative oversight, including annual audits, state and IRS filings.

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Mark Hieronymus, Treasurer
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Irving Silver
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Robert "Bob" J. Williams



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