

2020 ANNUAL REPORT

COMMUNITY RESPONSE & RECOVERY

 **COMMUNITY FOUNDATION**
of South Alabama



We seek to bring together and direct philanthropic assets to make southwest Alabama a better place.

01. INVESTING

Maximizing charitable donations to fund work in our community today while growing resources for tomorrow.

02. CONNECTING

Matching donors with other organizations and engaging the community in conversations with leaders to expand ideas.

03. LEADING

Initiating and improving efforts to strengthen our community through grants that address issues pertinent to our region.

04. INSPIRING

Creating educational opportunities through scholarships, which enable individuals to be productive members of our community.

\$5,744,863

Total Donations

\$9,531,853

Total Grants, Program Initiatives and Scholarships Awarded

\$82,293,963

Total Current Assets

763

Number of Grants Awarded to Nonprofit Organizations

\$9,428,293

Total Grants and Program Initiatives

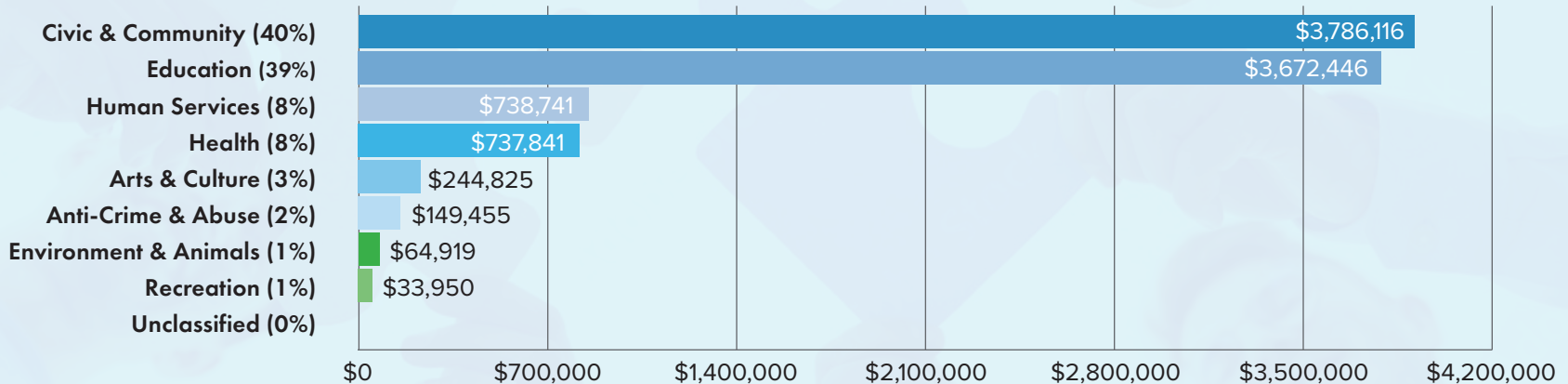
41

Number of Scholarships Awarded to Students

\$103,560

Total Scholarships

GRANTS BY INTEREST AREA



Excellence. Accountability. Impact.™

Confirmed in compliance with National Standards for U.S. Community Foundations

The National Standards for U.S. Community Foundations Accreditation Program represents a community foundation’s commitment to going above and beyond federal and state requirements to demonstrate accountability and excellence to communities, policymakers and the public.

The Accreditation Seal is only awarded to those community foundations that continue to meet comprehensive standards. Those receiving the Accreditation Seal have demonstrated their commitment to the success and well-being of every cause and person they support and are willing and able to stand by every grant they have made. The Accreditation Seal signals to donors and to their professional advisers that a community foundation is a sound place to give and make a difference.

We offer a unique model of philanthropy which maximizes the charitable impact of individuals, families, corporations, communities and nonprofit organizations.

Here are flexible options and other services available through the Community Foundation of South Alabama.

DONOR ADVISED/ BUSINESS ADVISED FUNDS

are established by individuals, families and companies who wish to participate actively in the grant making process. A donor advised fund allows the donor to recommend grants to their favorite charitable organization(s). These funds operate much like a private foundation but without the expense and tax-reporting requirements. When a company creates a business advised fund, we support their goals through a full spectrum of services, including grant making, due diligence, site visits and community updates.

DESIGNATED FUNDS

allow the donor to support the good work of a specific nonprofit organization. We handle the details of managing the fund, allowing the staff of the nonprofit organization to stay focused on its mission.

UNDESIGNATED FUNDS

are established when donors give to the foundation and entrust us to use the funds in ways that strengthen our local community. Funds are distributed for charitable purposes at our discretion, giving us the flexibility to respond quickly to the greatest needs and shifting priorities of our community.

SCHOLARSHIP FUNDS

can be structured to benefit students at any education level or institution. A scholarship fund can also be created to honor a loved one. Donors may recommend an

academic focus for their scholarship fund and eligibility criteria.

AGENCY FUNDS

are established by nonprofit organizations to provide an annual source of income to support their mission and meet both current and future needs. They look to our Board of Directors for strong investment oversight and ask our staff to manage all of the administrative details, allowing the nonprofit to focus on what it does best in the community.

FIELD OF INTEREST FUNDS

are established to support particular interest areas, specific program initiatives, causes or geographic areas designated by the donor. We select the grantee(s) through our due diligence, application and thorough review process.



A SUPPORTING ORGANIZATION

is an alternative to a private foundation and far less restrictive. Supporting organizations do not have a mandatory distribution and generally do not incur excise tax. We handle all of the administrative oversight, including the annual audits, as well as state and IRS filings.



AN AFFILIATE FOUNDATION

is created by a local group of citizens interested in supporting a specific geographic area. These citizens serve as an advisory committee to us, a structure which allows for a local presence supported by all the benefits of the Community Foundation.

NEW FUNDS

Philip and Sandy Hodgson ES Fund
 Jordan and Jerod Pilot Charitable Fund
 Ashurst Family Foundation
 Ellis Family Fund
 Mitchell Family Foundation Fund
 Mobile Area Disaster Fund
 North Baldwin Community Foundation
 North Baldwin Community Fund
 CFSA Properties IV
 CFSA COVID-19 Relief & Recovery Fund

AFFILIATE

Atmore Community Foundation
 Fairhope/Point Clear Community Foundation
 Tri-City Community Foundation
 North Baldwin Community Foundation

AGENCY

Ahavas Chesed Synagogue Funds
 Alabama Coastal Foundation Endowment
 Alabama Eye Bank Endowment Fund
 Alabama Lighthouse Association Fund
 Alabama School of Math & Science Endowment
 Alabama Society Sons of the American Revolution Fund
 The Alabama State Veterans Memorial Cemetery at Spanish Fort Foundation Funds
 America's Jr. Miss Scholarship Endowment
 Baldwin County Master Gardeners, Inc. Fund
 Bishop State Community College Alumni DVP Fund
 Beth Zur/ B'nai B'rith Fund
 Boys and Girls Club of South Alabama, Inc. Wilson Endowment Fund
 Camp Rap-A-Hope Endowment Fund
 Camp Seale Harris Endowment Fund
 Catholic Social Services Fund
 Child Advocacy Center Endowment Fund
 Child Care Resources for South AL Fund
 Child Day Care II - Endowment Fund
 Clarke County Museum Memorial Trust Endowment Fund
 DISLF Fund
 Drug Education Council Endowment Fund
 Exchange Club Family Center
 Fairhope Educational Enrichment Foundation Endowment Funds
 Fairhope Public Library Foundation Endowment Fund
 Deep South Girl Scout Council Fund
 Goodwill Easter Seals of the Gulf Coast
 The Terri Grodsky Memorial Fund of the Mobile Chamber Music Society, Inc.

Grove Hill's Burge-Mathews Cemetery Association, Inc. Endowment Fund
 Grove Hill Memorial Hospital Fund
 Robert V. Jacobs Endowment Fund
 Jewish Family Services of Mobile Endowment
 Mobile AIDS Support Services Foundation
 Mobile Ballet, Inc. Fund
 Mobile Bar Association Foundation Endowment Fund
 Mobile Baykeeper Endowment Fund
 Mobile County Board of Health Fund
 Mobile Public Library Endowment Fund
 Montrose Cemetery Association Foundation
 Mulherin General Endowment Fund
 The Project Cate/Coastal Kids Quiz Fund
 Senior Citizens Services Endowment
 J S Sheldon Endowment
 Gordon Smith Center Inc. Fund
 Spanish Fort Education Enrichment Foundation
 St. Paul's Episcopal School Endowment
 Turtle Point Environmental Science Center Foundation
 U.S. Navy League - Mobile Council Sea Cadet Endowment Fund
 USS Alabama Battleship Foundation
 Victory Health Partners Fund
 Waterfront Rescue Mission Fund
 YMCA of South Alabama, Inc.

DESIGNATED

Derak "Mantee" Agee Memorial Fund
 Alabama Power Endowment- United Way
 Alabama VOAD Assistance Fund
 Bendel Family Fund
 Doris Bender Executive Development Fund
 Lance Bodden Award Mobile Rotary Club
 Boys & Girls Clubs Endowment
 Leslie J. Bullen Fund for WRM
 Venetia B. Butler Fund
 The Cain Family Fund
 Cambodian American Community Fund
 Cardiac Therapy Inc. Endowment Fund
 Child Advocacy Center Endowment
 Clarke Co. Historical Society Endowment
 The Compassionate Friends Community Fund
 Brigadier General Edward Cooper & Edna Pincus Cooper Fund
 Cottage Hill Foundation Fund
 DISL Foundation George F Crozier Endowment Fund
 Lamont and Marsyl Dees Green Space Fund
 Lamont and Marsyl Dees Fund
 Delchamps Incorporated Charitable Fund
 Virginia Delchamps Fund
 Disaster Relief Fund
 Sara Sanford Dodd Fund
 Allen Dudley/Travis Johnson Fund
 Dumas Wesley Community Center Endowment Funds
 Eastern Shore Art Assoc. Endowment
 Elevator World Incorporated Charitable
 Escambia Co. Hospital Endowment
 Clara Jean Ester Restricted Fund
 Noel E. Evans Fund
 Fairhope Educational Enrichment Endowment
 Louis & Croom Finley Pooled Income Fund
 Alma & Anthony Fisher Concert Endowment Fund of the MCMS
 DHR-Foster Care Endowment
 Reita P. Franco Jewish Film Festival of Mobile Endowment Fund
 Gene Fussell Memorial Award Fund
 L. Pritchett & W. Gamble Memorial Fund
 Gulf Coast Child Care Foundation
 Emily Staples Hearin Fund
 Gladys and Arthur Hearn Philanthropic Funds
 Hoar Construction Education Fund
 J. M. Hocklander Legal Memorial Fund
 Walter N. & Maudine H. Ingram Fund
 Trey/Dorothea Johnson Fund
 Al and Molly Kahn Fund
 Kaufman/TCF Newsletter
 Kaufman-Dauphin Way United Methodist Fund
 Ruth & Bill Kaufman Charitable Fund
 Porter King Jr. Charitable Fund
 Ray C. Kirkpatrick Fund
 Kresge Match Funds
 Lions/USA Eye Research Endowment
 Lockwood Harless Endowment for WRM
 The Mary Lyne Orange Beach Coastal Fund
 Main Street Mobile Endowment
 The Map for Mobile Fund
 Jean F. & Julius E. Marx Fund
 Harry & Lula M. McCarn Fund
 McDonald Education Fund
 McGill-Toolen Foundation Fund
 Mendenhall Charitable Fund
 Dow Endowment For The Mobile Arts
 Mobile Arts Council Endowment Fund
 Mobile Assn for Retarded Citizens Endowment
 Mobile Greenway Fund
 Mobile Museum of Art Endowment
 Dow Endowment for Mobile Opera
 Mobile Opera Endowment Fund
 Mobile Preschool for the Deaf, Inc. Fund for the Future
 Mobile Public Library Capital Campaign
 Mobile Symphony Endowment
 Mobile United Endowment Fund
 Most Pure Heart of Mary Fund

Mulherin Custodial Home Endowment
 Multiple Sclerosis Fund
 Hettie Hopkins "Tutta" Murchison Fund
 Museum of Mobile Fund
 Friends of Oakleigh Endowment Fund
 One Hundred Black Men Fund
 One Hundred Club Mobile County
 Penelope House Endowment
 Alvertha and Austin Penny Fund
 Presbyterian Retirement Corp. Endowment
 Project CATE Foundation, Inc. Fund
 Riddick - Mobile Museum of Art
 Ronald McDonald House Endowment
 Service Center-Catholic Social Services
 Donald Smith Sr. Memorial Fund
 Jean & Jack Smith Restricted Charitable Fund
 Southwest Alabama Advised Disaster Endowment Fund
 Southwest Alabama Advised Disaster Grant Fund
 Spring Hill College Endowment
 St. James Major Catholic Church Fund
 St. Mary's Home Endowment
 Strauss Charitable Fund-Edith Murphy Foundation
 Mary Sands Surgeon Memorial
 Endowed Annual Gift Fund of United Way
 University of South Alabama Endowment
 Constantine E. (Deanie) Vacalis Memorial
 WHIL Endowment Fund
 LaVisa Wilson Memorial
 Wade and Sandra Wright Fund
 Edith G. and Edwin A. Zelnicker, Jr. Bequest

DONOR ADVISED

Alto Fund
 Angels Arms Animal Welfare Fund
 Anonymous Charitable Fund I
 Anonymous Charitable Fund III
 Anonymous Charitable Fund IV
 Anonymous Charitable Fund VI
 Anonymous Charitable Fund VIII
 Atmore Agape Fund
 The J.L. Bedsole Foundation Fund
 Walter A. & Loresa Bell Charitable Fund
 Joseph Barr Biggs Charitable Fund
 Margaret Cooper Biggs Charitable Fund
 Sarah Knox Biggs Charitable Fund
 Lee Charities Fund
 Barry Lee Booth, DMD Family Fund
 Neil Buchman Charitable Fund
 Cane Family Fund
 Fred & Ann Clark Charitable Fund

William "Bill" Clark Legacy Group Fund
 Sam & Sabrina Cochran Fund
 Beverly & J. Gary Cooper Charitable Fund
 David J. Cooper, Jr. Charitable Fund
 Dyken Family Charitable Fund
 Covan Charitable Fund
 Philip and Sandy Hodgson Charitable Fund
 Crampton Trust 2016 Fund
 S. G. Crawford Charitable Fund
 John D. & Myriam Crosby Funds
 John and Brenda Davis Fund
 Ann & A.F. Delchamps Jr. Charitable Fund
 Oliver H. & Otilia M. Delchamps Jr. Charitable Fund
 Diabetic Children of Alabama, Inc. Fund
 The Greg and Donna Dorriety Fund
 Michael C. & Patsy B. Dow Charitable Fund
 A. Owen III & Kathryn Wilburn Drey Fund
 Early Childhood Development Fund
 Carolyn & Bernard Eichold Fund
 Eichold Family Foundation Fund
 Episcopal Seminarian Educational Fund for the Central Gulf Coast
 Robert and Terrie Foster Fund
 Friends of Education Fund
 Gulf Shores Title Charitable Fund
 Kenneth Hanak Charitable Fund
 Doris C. & Robert M. Hodgson Fund
 Honor Flight South Alabama Fund
 Brittany Huber Memorial Foundation Fund
 Sally & Vivian G Johnston Jr Charitable Fund
 John H & Myrtle I Jones Charitable Fund
 Kaiser Family Fund
 Kids for Kids Foundation
 Stillman D. Knight Fund
 Austin Lacey Charitable Fund
 Leslie & Edward B Ladd Charitable Fund
 Mr. & Mrs. Allen H. Ladd Fund
 The Larkspur Fund
 Kate and Joe Lavelle Family Fund
 Ashleigh Cooper Leland Charitable Fund
 Cooper Knowles Leland Charitable Fund
 Mary Stadther Leland Charitable Fund
 Thomas Mikell Leland III Charitable Fund
 Lovelady Family Foundation Fund
 Derek Massey Foundation
 Mathews Trust Funds
 Ben May Memorial Fund
 McNair Family Charitable Fund
 Charles E. and Evelyn B. McNeil Philanthropic Fund
 Wayne D. McRae Fund
 Meisler Charitable Fund
 Melton Family Fund

Metcalf Charitable Trust
 The Erie Hall Meyer Donor Advised Fund
 Anne and Champ Meyercord Family Fund
 Meyer Vacation Rentals Family of Companies Community Fund
 Mayer & Arlene Mitchell & Abraham A. Mitchell Fund
 Mitchell Company Charities
 Mobile County Sheriff's Flotilla Fund
 Penny Nason Memorial Foundation
 O'Connor Family Fund
 Marguerite & Patrick O'Malley
 Ned & Janice Owens Fund
 Participative Research Foundation
 Davis Pilot Family Fund
 Point Clear Rotary Club Fund
 Prodissee Pantry Fund
 Protect Our Children
 Edna H. Rivers Charitable Fund
 James "Fat" Robertson Donor Advised Fund
 The Alabama Romanchuk Fund
 Rotary Conservation Education Fund
 The Rouse Charitable Fund
 Sapling Charitable Fund
 Saunders Yachtworks Foundation Fund
 The Seifert Fund
 Esther and Herman Silver Memorial Fund
 Teresa & Norvelle Smith Fund
 Patti and Lee Smith Memorial
 Melvin Stein Charitable Fund
 Sandy & Jean Stimpson Charitable Fund
 William C. Sturgeon Program Development Fund
 William J. Suffich Family Fund
 Thompson Holdings Foundation Funds
 Trufant Family Charitable Fund
 John and Mary Tucker Fund
 Turner Family Donor Advised Fund
 The Veterans Assistance Fund
 Volkert Charitable Fund
 Walcott Family Annual Fund
 Walcott Family Perpetual Fund
 Watts Family Fund
 White Oaks Foundation Fund
 The John Roy Whitehead Fund
 J & R J Williams Fund
 J.L. & R.K. Williamson Charitable Fund
 Gainell and Randy Wingard Cancer Research Fund
 Wintzell's Restaurants Fund
 Women's Fund of South Alabama
 Youth Grant Allocation Board Endowment
 Helen A. Young Charitable Fund
 Kela and Harry Zarembo Charitable Fund
 Tommy and Kathy Zoghby Charitable Fund

FIELD OF INTEREST

Alcoholics Recovery Fund
 Amanda LaBrecque Art Fund
 Atmore Community Fund
 Josephine Dorgan Carney Fund
 Chandler Capital Campaign Fund
 Bertha Marie Dorgan Fund
 John A. & Mary A. Dorgan Fund
 Fairhope/Point Clear Community Fund
 Irene P. Kay Charitable Fund
 Lester Kay Charitable Fund
 Dillon & Virginia S. March Endowment
 Medical Interest Fund
 Clyde C. Snyder Art & Classical Music
 Community Social Impact Endowment Fund
 Ruby Irene Stephens and Mildred Freeman Stephens
 Endowment Fund
 Tri-City Community Fund
 Veteran's Fund

SCHOLARSHIP

Carolyn Smith Adams Scholarship
 Ann St Baptist Church Mem II
 Charles B. Arendall Scholarship Fund
 Arendall/Boone Fund
 First Baptist Church Chickasaw/Colleen & Kenneth
 Bergdolt Scholarship
 BIA, Rosenwald, Union High School Scholarship Fund
 Constance S. Bolton Scholarship Fund
 Paul J. Bueche Memorial Fund
 Kinsley Elizabeth Bulger Memorial Scholarship
 Lucille Burson Scholarship Fund
 Chadwick David Chesser Salutatorian Scholarship
 David Christopher Coley Memorial
 C. V. Daniels Memorial Scholarship
 Edmund L. Deasy Scholarship
 Alfred F. Delchamps Sr. Memorial Scholarship Fund
 W. C. & Jeanette Dobbs Lectures Fund
 Brad Douglas Memorial Scholarship Fund
 Anita S. Edwards Scholarship Fund
 Jack Edwards Scholarship Fund
 Sam & Charlotte Eichold Endowment Fund
 The Eichold MD/MPH Scholarship Fund
 Orline Florey Endowment Fund
 Roland and Jean Fry Scholarship Fund
 Samuel Willard Gates Scholarship Fund
 Beulah Goode Memorial and Thelma Goode Scholarship Fund
 Dr. Escous Blackwell Goode Scholarship
 Charles Hand Scholarship Fund
 Wendell Hart Scholarship Fund

Gavin "Gee" Hunter Agricultural Scholarship
 Hilliard P. and Helen P. Jenkins Scholarship
 Al & Molly Kahn Scholarship Fund
 Kathy P. Knight Scholarship Fund
 Evie L. Kohen Scholarship Fund
 Charles Lang Christian Leadership Scholarship
 Sue & Sidney Magnes Scholarship Fund
 Rev. C. R. Maples Memorial Scholarship
 Michael Malone Memorial Scholarship Fund
 Elizabeth Martin-Wilma Scrivner Scholarship Fund
 Roy F. Martin Scholarship Fund
 Thomas T. Martin Scholarship Fund
 T. Massey/Martha Bedsole Scholarship
 Mathews Scholarship Fund
 Hooper W. Matthews Jr. Forestry Scholarship
 Ben May Scholarship Fund
 Dr. Charles & Patricia May Scholarship
 Harry E. & Lula H. McCarn Nurses' Scholarship
 Wayne D. McRae Scholarship
 Mobile County Education Fund
 Murphy Alumni Association, Inc./Curtis Williams Scholarship Fund
 Murphy High School Class of '31 Scholarship Fund
 Steve and Carolyn Perry Scholarship Fund
 H. Austill Pharr Memorial Fund
 Pat Piercy Education Trust Fund
 Partners for Environmental Progress (PEP) Scholarship Fund
 The Poarch Creek Indian Community Scholarship Fund
 Mary & Council Powell Scholarship Fund
 Dick Robertson Scholarship
 Dorothy S. Saad Nursing Scholarship Fund
 Josephine Salter Educational Scholarship Fund
 Sara King Shepard Memorial Scholarship
 Gus Shopoff Scholarship Fund
 SH Enterprises Family of Companies Fund
 Spring Hill College Class of '51 Scholarship Fund
 Mary W. Steedley Scholarship Fund
 Thompson Holdings Foundation Scholarship Fund
 University of Mobile Scholarship
 Fannye Utsey Memorial Scholarship Fund
 W K Weaver Jr. Endowment Scholarship
 Roy R. Wilkie Scholarship Fund
 Patricia Boyd Wilson Scholarship Fund
 Joe Wayne Wright Jr. Scholarship Fund

SUPPORTING ORGANIZATION

ABH Fund
 Goldberg Family Foundation

UNDESIGNATED

Hank Aaron Fund

Alabama Power Foundation Unrestricted
 AmSouth Bank Unrestricted
 Baldwin County Undesignated Fund
 Charles Barkley Undesignated Fund
 The Batchelor Fund
 Walter & Loresa Bell Unrestricted
 Book of Memory Fund
 Glen P. and Esther G. Brock Fund
 CFSA Community Endowment Unrestricted Fund
 Ralph B Chandler Charitable
 David Christopher Coley Unrestricted
 Crampton Trust Unrestricted
 Alfred F. Delchamps Sr. Fund
 Ann & Fred Delchamps Jr. Memorial
 Oliver H Jr & Otilia M Delchamps Fund
 Frank P. Ellis Fund
 Robert & Terrie Foster Undesignated Fund
 Founder's Society Fund
 Kenneth R & Zelma M Giddens Fund
 Hand Arendall Unrestricted
 John & Mila Hendon Unrestricted
 R. Lloyd & Annie Meaheer Hill Fund
 Edward A. Hirs Sr. Fund
 Dennis Howard Fund
 Mary Jane Huffman Fund
 Walter N. Ingram Unrestricted Fund
 Jeannette G. & Julius Kretzer Fund
 Lippincott Warren Honorarium Fund
 William A. & Marilyn Lubel Fund
 Phil and Katherine Maher Unrestricted
 Jay Maisel Memorial Fund
 Jean and Julius Marx Fund
 Ben May Charitable Unrestricted
 J. Finley McRae Fund
 Wayne D. McRae Undesignated
 Metcalfe Undesignated Fund
 Mitchell Unrestricted
 W. Davis Pilot Jr. Undesignated Fund
 Regions Bank Unrestricted
 Safe Harbor Community Fund
 Ogden Shropshire Fund
 Jean and Jack Smith Fund
 Sybil H. Smith Unrestricted
 South Trust Bank Unrestricted
 Melvin and D.C. Stein Unrestricted
 Strauss Charitable Undesignated Fund
 Mae Ellis Taul & Frank P Ellis Jr.
 Waterman Family Fund
 Peggy & Blacksher Whitespunner Fund
 Roy Wilkie Unrestricted
 Jacque & Robert Williams Jr Undesignated
 Wingard Charitable Undesignated Fund



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