

2019 ANNUAL REPORT

# OPPORTUNITY AWAITS

 **COMMUNITY FOUNDATION**  
*of South Alabama*



We seek to bring together and direct philanthropic assets to make southwest Alabama a better place.

**01. INVESTING**

Maximizing charitable donations to fund work in our community today while growing resources for tomorrow.

**02. CONNECTING**

Matching donors with other organizations and engaging the community in conversations with leaders to expand ideas.

**03. LEADING**

Initiating and improving efforts to strengthen our community through grants that address issues pertinent to our region.

**04. INSPIRING**

Creating educational opportunities through scholarships, which enable individuals to be productive members of our community.



**\$3,042,332**

Total Donations

**\$3,361,186**

Total Grants, Program Initiatives and Scholarships Awarded

**\$80,061,394**

Total Current Assets

**713**

Number of Grants Awarded to Nonprofit Organizations

**\$3,207,015**

Total Grants and Program Initiatives

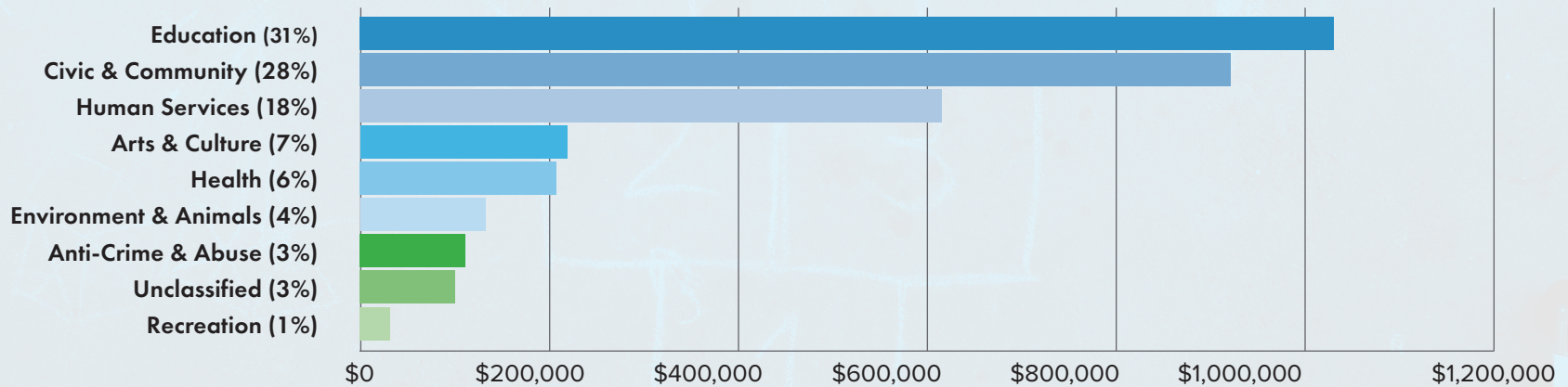
**91**

Number of Scholarships Awarded to Students

**\$154,171**

Total Scholarships

**GRANTS BY INTEREST AREA**



Excellence. Accountability. Impact.™

Confirmed in compliance with National Standards for U.S. Community Foundations

The National Standards for U.S. Community Foundations Accreditation Program represents a community foundation’s commitment to going above and beyond federal and state requirements to demonstrate accountability and excellence to communities, policymakers and the public.

The Accreditation Seal is only awarded to those community foundations that continue to meet comprehensive standards. Those receiving the Accreditation Seal have demonstrated their commitment to the success and well-being of every cause and person they support and are willing and able to stand by every grant they have made. The Accreditation Seal signals to donors and to their professional advisers that a community foundation is a sound place to give and make a difference.

# We offer a unique model of philanthropy which maximizes the charitable impact of individuals, families, corporations, communities and nonprofit organizations.

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Here are flexible options and other services available through the Community Foundation of South Alabama.

## **DONOR ADVISED/ BUSINESS ADVISED FUNDS**

are established by individuals, families and companies who wish to participate actively in the grant making process. A donor advised fund allows the donor to recommend grants to their favorite charitable organization(s). These funds operate much like a private foundation but without the expense and tax-reporting requirements. When a company creates a business advised fund, we support their goals through a full spectrum of services, including grant making, due diligence, site visits and community updates.

## **DESIGNATED FUNDS**

allow the donor to support the good work of a specific nonprofit organization. We handle the details of managing the fund, allowing the staff of the nonprofit organization to stay focused on its mission.

## **UNDESIGNATED FUNDS**

are established when donors give to the foundation and entrust us to use the funds in ways that strengthen our local community. Funds are distributed for charitable purposes at our discretion, giving us the flexibility to respond quickly to the greatest needs and shifting priorities of our community.

## **SCHOLARSHIP FUNDS**

can be structured to benefit students at any education level or institution. A scholarship fund can also be created to honor a loved one. Donors may recommend an

academic focus for their scholarship fund and eligibility criteria.

## **AGENCY FUNDS**

are established by nonprofit organizations to provide an annual source of income to support their mission and meet both current and future needs. They look to our Board of Directors for strong investment oversight and ask our staff to manage all of the administrative details, allowing the nonprofit to focus on what it does best in the community.

## **FIELD OF INTEREST FUNDS**

are established to support particular interest areas, specific program initiatives, causes or geographic areas designated by the donor. We select the grantee through our due diligence, application and thorough review process.



## **A SUPPORTING ORGANIZATION**

is an alternative to a private foundation and far less restrictive. Supporting organizations do not have a mandatory distribution and generally do not incur excise tax. We handle all of the administrative oversight, including the annual audits, as well as state and IRS filings.



## **AN AFFILIATE FOUNDATION**

is created by a local group of citizens interested in supporting a specific geographic area. These citizens serve as an advisory committee to us, a structure which allows for a local presence supported by all the benefits of the Community Foundation.



**NEW FUNDS**

Baldwin County Master Gardeners, Inc. Fund  
 Neil Buchman Charitable Fund  
 Disaster Relief Fund  
 Dyken Family Charitable Fund  
 The Erie Hall Meyer Donor Advised Fund  
 Philip and Sandy Hodgson Charitable Fund  
 Grove Hill Memorial Hospital Fund  
 Amanda LaBrecque Art Fund  
 Lee Charities Fund  
 Derek Massey Foundation  
 Meyer Vacation Rentals Family of Companies Community Fund  
 Partners for Environmental Progress (PEP) Scholarship Fund  
 SH Enterprises Family of Companies Fund

**AFFILIATE**

Atmore Community Foundation  
 Fairhope/Point Clear Community Foundation  
 Tri-City Community Foundation

**AGENCY**

Ahavas Chesed Synagogue Funds  
 Alabama Coastal Foundation Endowment  
 Alabama Eye Bank Endowment Fund  
 Alabama Lighthouse Association Fund  
 Alabama School of Math & Science Endowment  
 Alabama Society Sons of the American Revolution Fund  
 The Alabama State Veterans Memorial Cemetery at Spanish Fort Foundation Funds  
 America's Jr. Miss Scholarship Endowment  
 Bishop State Community College Alumni DVP Fund  
 Beth Zur/ B'nai B'rith Fund  
 Boys and Girls Club of South Alabama, Inc. Wilson Endowment Fund  
 Camp Rap-A-Hope Endowment Fund  
 Camp Seale Harris Endowment Fund  
 Catholic Social Services Fund  
 Child Advocacy Center Endowment Fund  
 Child Care Resources for South AL Fund  
 Child Day Care II - Endowment Fund  
 Clarke County Museum Memorial Trust Endowment Fund  
 DISLF Fund  
 Drug Education Council Endowment Fund  
 Exchange Club Family Center  
 Fairhope Educational Enrichment Foundation Endowment Funds  
 Fairhope Public Library Foundation Endowment Fund  
 Deep South Girl Scout Council Fund  
 Goodwill Easter Seals of the Gulf Coast

The Terri Grodsky Memorial Fund of the Mobile Chamber Music Society, Inc.  
 Grove Hill's Burge-Mathews Cemetery Association, Inc. Endowment Fund  
 Robert V. Jacobs Endowment Fund  
 Jewish Family Services of Mobile Endowment  
 Mobile AIDS Support Services Foundation  
 Mobile Ballet, Inc. Fund  
 Mobile Bar Association Foundation Endowment Fund  
 Mobile Baykeeper Endowment Fund  
 Mobile County Board of Health Fund  
 Mobile Public Library Endowment Fund  
 Montrose Cemetery Association Foundation  
 Mulherin General Endowment Fund  
 The Project Cate/Coastal Kids Quiz Fund  
 Senior Citizens Services Endowment  
 J S Sheldon Endowment  
 Gordon Smith Center Inc. Fund  
 Spanish Fort Education Enrichment Foundation  
 St. Paul's Episcopal School Endowment  
 Turtle Point Environmental Science Center Foundation  
 U.S. Navy League - Mobile Council Sea Cadet Endowment Fund  
 USS Alabama Battleship Foundation  
 Victory Health Partners Fund  
 Waterfront Rescue Mission Fund  
 YMCA of South Alabama, Inc.

**DESIGNATED**

Derak "Mantee" Agee Memorial Fund  
 Alabama Power Endowment- United Way  
 Alabama VOAD Assistance Fund  
 Bendel Family Fund  
 Doris Bender Executive Development Fund  
 Lance Bodden Award Mobile Rotary Club  
 Boys & Girls Clubs Endowment  
 Leslie J. Bullen Fund for WRM  
 Venetia B. Butler Fund  
 The Cain Family Fund  
 Cambodian American Community Fund  
 Cardiac Therapy Inc. Endowment Fund  
 Child Advocacy Center Endowment  
 Clarke Co. Historical Society Endowment  
 The Compassionate Friends Community Fund  
 Brigadier General Edward Cooper & Edna Pincus Cooper Fund  
 Cottage Hill Foundation Fund  
 DISL Foundation George F Crozier Endowment Fund  
 Lamont and Marsyl Dees Green Space Fund  
 Lamont and Marsyl Dees Fund  
 Delchamps Incorporated Charitable Fund  
 Virginia Delchamps Fund

Disaster Relief Fund  
 Sara Sanford Dodd Fund  
 Allen Dudley/Travis Johnson Fund  
 Dumas Wesley Community Center Endowment Funds  
 Eastern Shore Art Assoc. Endowment  
 Elevator World Incorporated Charitable  
 Escambia Co. Hospital Endowment  
 Clara Jean Ester Restricted Fund  
 Noel E. Evans Fund  
 Fairhope Educational Enrichment Endowment  
 Louis & Croom Finley Pooled Income Fund  
 Alma & Anthony Fisher Concert Endowment Fund of the MCMS  
 DHR-Foster Care Endowment  
 Reita P. Franco Jewish Film Festival of Mobile Endowment Fund  
 Gene Fussell Memorial Award Fund  
 L. Pritchett & W. Gamble Memorial Fund  
 Gulf Coast Child Care Foundation  
 Emily Staples Hearin Fund  
 Gladys and Arthur Hearn Philanthropic Funds  
 Hoar Construction Education Fund  
 J. M. Hocklander Legal Memorial Fund  
 Walter N. & Maudine H. Ingram Fund  
 Trey/Dorothea Johnson Fund  
 Al and Molly Kahn Fund  
 Kaufman/TCF Newsletter  
 Kaufman-Dauphin Way United Methodist Fund  
 Ruth & Bill Kaufman Charitable Fund  
 Porter King Jr. Charitable Fund  
 Ray C. Kirkpatrick Fund  
 Kresge Match Funds  
 Lions/USA Eye Research Endowment  
 Lockwood Harless Endowment for WRM  
 The Mary Lyne Orange Beach Coastal Fund  
 Main Street Mobile Endowment  
 The Map for Mobile Fund  
 Jean F. & Julius E. Marx Fund  
 Harry & Lula M. McCarn Fund  
 McDonald Education Fund  
 McGill-Toolen Foundation Fund  
 Mendenhall Charitable Fund  
 Dow Endowment For The Mobile Arts  
 Mobile Arts Council Endowment Fund  
 Mobile Assn for Retarded Citizens Endowment  
 Mobile Greenway Fund  
 Mobile Museum of Art Endowment  
 Dow Endowment for Mobile Opera  
 Mobile Opera Endowment Fund  
 Mobile Preschool for the Deaf, Inc. Fund for the Future  
 Mobile Public Library Capital Campaign  
 Mobile Symphony Endowment  
 Mobile United Endowment Fund

Most Pure Heart of Mary Fund  
 Mulherin Custodial Home Endowment  
 Multiple Sclerosis Fund  
 Hettie Hopkins "Tutta" Murchison Fund  
 Museum of Mobile Fund  
 Friends of Oakleigh Endowment Fund  
 One Hundred Black Men Fund  
 One Hundred Club Mobile County  
 Penelope House Endowment  
 Alvertha and Austin Penny Fund  
 Presbyterian Retirement Corp. Endowment  
 Project CATE Foundation, Inc. Fund  
 Riddick - Mobile Museum of Art  
 Ronald McDonald House Endowment  
 Service Center-Catholic Social Services  
 Donald Smith Sr. Memorial Fund  
 Jean & Jack Smith Restricted Charitable Fund  
 Southwest Alabama Advised Disaster Endowment Fund  
 Southwest Alabama Advised Disaster Grant Fund  
 Spring Hill College Endowment  
 St. James Major Catholic Church Fund  
 St. Mary's Home Endowment  
 Strauss Charitable Fund-Edith Murphy Foundation  
 Mary Sands Sturgeon Memorial  
 Endowed Annual Gift Fund of United Way  
 University of South Alabama Endowment  
 Constantine E. (Deanie) Valalis Memorial  
 WHIL Endowment Fund  
 LaVisa Wilson Memorial  
 Beverly Winn's Fund for the Birds  
 Wade and Sandra Wright Fund  
 Edith G. and Edwin A. Zelnicker, Jr. Bequest

## DONOR ADVISED

Alabama Aviation Education Center Fund  
 Alto Fund  
 Angels Arms Animal Welfare Fund  
 Anonymous Charitable Fund I  
 Anonymous Charitable Fund III  
 Anonymous Charitable Fund IV  
 Anonymous Charitable Fund VI  
 Anonymous Charitable Fund VIII  
 Atmore Agape Fund  
 The J.L. Bedsole Foundation Fund  
 Walter A. & Loresa Bell Charitable Fund  
 Joseph Barr Biggs Charitable Fund  
 Margaret Cooper Biggs Charitable Fund  
 Sarah Knox Biggs Charitable Fund  
 Barry Lee Booth, DMD Family Fund  
 Cane Family Fund

Fred & Ann Clark Charitable Fund  
 William "Bill" Clark Legacy Group Fund  
 Sam & Sabrina Cochran Fund  
 Beverly & J. Gary Cooper Charitable Fund  
 David J. Cooper, Jr. Charitable Fund  
 Covan Charitable Fund  
 Crampton Trust 2016 Fund  
 S. G. Crawford Charitable Fund  
 John D. & Myriam Crosby Funds  
 John and Brenda Davis Fund  
 Ann & A.F. Delchamps Jr. Charitable Fund  
 Oliver H. & Otilia M. Delchamps Jr. Charitable Fund  
 Diabetic Children of Alabama, Inc. Fund  
 The Greg and Donna Dorriety Fund  
 Michael C. & Patsy B. Dow Charitable Fund  
 A. Owen III & Kathryn Wilburn Drey Fund  
 Early Childhood Development Fund  
 Carolyn & Bernard Eichold Fund  
 Eichold Family Foundation Fund  
 Episcopal Seminarian Educational Fund for the Central Gulf Coast  
 Robert and Terrie Foster Fund  
 Friends of Education Fund  
 Gulf Shores Title Charitable Fund  
 Kenneth Hanak Charitable Fund  
 Doris C. & Robert M. Hodgson Fund  
 Honor Flight South Alabama Fund  
 Brittany Huber Memorial Foundation Fund  
 Sally & Vivian G Johnston Jr Charitable Fund  
 John H & Myrtle I Jones Charitable Fund  
 Kaiser Family Fund  
 Kids for Kids Foundation  
 Stillman D. Knight Fund  
 Austin Lacey Charitable Fund  
 Leslie & Edward B Ladd Charitable Fund  
 Mr. & Mrs. Allen H. Ladd Fund  
 The Larkspur Fund  
 Kate and Joe Lavelle Family Fund  
 Ashleigh Cooper Leland Charitable Fund  
 Cooper Knowles Leland Charitable Fund  
 Mary Stadther Leland Charitable Fund  
 Thomas Mikell Leland III Charitable Fund  
 Lovelady Family Foundation Fund  
 Mathews Trust Funds  
 Ben May Memorial Fund  
 McNair Family Charitable Fund  
 Charles E. and Evelyn B. McNeil Philanthropic Fund  
 Wayne D. McRae Fund  
 Meisler Charitable Fund  
 Melton Family Fund  
 Metcalfe Charitable Trust  
 Anne and Champ Meyercord Family Fund

Mayer & Arlene Mitchell & Abraham A. Mitchell Fund  
 Mitchell Company Charities  
 Mobile County Sheriff's Flotilla Fund  
 Penny Nason Memorial Foundation  
 O'Connor Family Fund  
 Marguerite & Patrick O'Malley  
 Ned & Janice Owens Fund  
 Participative Research Foundation  
 Davis Pilot Family Fund  
 Point Clear Rotary Club Fund  
 Prodissee Pantry Fund  
 Protect Our Children  
 Edna H. Rivers Charitable Fund  
 James "Fat" Robertson Donor Advised Fund  
 The Alabama Romanchuk Fund  
 Rotary Conservation Education Fund  
 The Rouse Charitable Fund  
 Sapling Charitable Fund  
 Saunders Yachtworks Foundation Fund  
 The Seifert Fund  
 Esther and Herman Silver Memorial Fund  
 Teresa & Norvelle Smith Fund  
 Patti and Lee Smith Memorial  
 Melvin Stein Charitable Fund  
 Sandy & Jean Stimpson Charitable Fund  
 William C. Sturgeon Program Development Fund  
 William J. Suffich Family Fund  
 Thompson Holdings Foundation Funds  
 Trufant Family Charitable Fund  
 John and Mary Tucker Fund  
 Turner Family Donor Advised Fund  
 The Veterans Assistance Fund  
 Volkert Charitable Fund  
 Walcott Family Annual Fund  
 Walcott Family Perpetual Fund  
 Watts Family Fund  
 White Oaks Foundation Fund  
 The John Roy Whitehead Fund  
 J & R J Williams Fund  
 J.L. & R.K. Williamson Charitable Fund  
 Gainell and Randy Wingard Cancer Research Fund  
 Wintzell's Restaurants Fund  
 Women's Fund of South Alabama  
 Youth Grant Allocation Board Endowment  
 Helen A. Young Charitable Fund  
 Kela and Harry Zarembo Charitable Fund  
 Tommy and Kathy Zoghby Charitable Fund



**FIELD OF INTEREST**

Alcoholics Recovery Fund  
 Atmore Community Fund  
 Josephine Dorgan Carney Fund  
 Chandler Capital Campaign Fund  
 Bertha Marie Dorgan Fund  
 John A. & Mary A. Dorgan Fund  
 Fairhope/Point Clear Community Fund  
 Irene P. Kay Charitable Fund  
 Lester Kay Charitable Fund  
 Dillon & Virginia S. March Endowment  
 Medical Interest Fund  
 Clyde C. Snyder Art & Classical Music  
 Community Social Impact Endowment Fund  
 Ruby Irene Stephens and Mildred Freeman Stephens  
 Endowment Fund  
 Tri-City Community Fund  
 Veteran's Fund

**SCHOLARSHIP**

Carolyn Smith Adams Scholarship  
 Ann St Baptist Church Mem II  
 Charles B. Arendall Scholarship Fund  
 Arendall/Boone Fund  
 First Baptist Church Chickasaw/Colleen & Kenneth Bergdolt  
 Scholarship  
 BIA, Rosenwald, Union High School Scholarship Fund  
 Constance S. Bolton Scholarship Fund  
 Paul J. Bueche Memorial Fund  
 Kinsley Elizabeth Bulger Memorial Scholarship  
 Lucille Burson Scholarship Fund  
 Chadwick David Chesser Salutatorian Scholarship  
 David Christopher Coley Memorial  
 C. V. Daniels Memorial Scholarship  
 Edmund L. Deasy Scholarship  
 Alfred F. Delchamps Sr. Memorial Scholarship Fund  
 W. C. & Jeanette Dobbs Lectures Fund  
 Brad Douglas Memorial Scholarship Fund  
 Anita S. Edwards Scholarship Fund  
 Jack Edwards Scholarship Fund  
 Sam & Charlotte Eichold Endowment Fund  
 The Eichold MD/MPH Scholarship Fund  
 Orline Florey Endowment Fund  
 Roland and Jean Fry Scholarship Fund  
 Samuel Willard Gates Scholarship Fund  
 Beulah Goode Memorial and Thelma Goode Scholarship Fund  
 Dr. Escous Blackwell Goode Scholarship  
 Charles Hand Scholarship Fund  
 Wendell Hart Scholarship Fund  
 Gavin "Gee" Hunter Agricultural Scholarship

Hilliard P. and Helen P. Jenkins Scholarship  
 Al & Molly Kahn Scholarship Fund  
 Kathy P. Knight Scholarship Fund  
 Evie L. Kohen Scholarship Fund  
 Charles Lang Christian Leadership Scholarship  
 Sue & Sidney Magnes Scholarship Fund  
 Rev. C. R. Maples Memorial Scholarship  
 Michael Malone Memorial Scholarship Fund  
 Elizabeth Martin-Wilma Scrivner Scholarship Fund  
 Roy F. Martin Scholarship Fund  
 Thomas T. Martin Scholarship Fund  
 T. Massey/Martha Bedsole Scholarship  
 Mathews Scholarship Fund  
 Hooper W. Matthews Jr. Forestry Scholarship  
 Ben May Scholarship Fund  
 Dr. Charles & Patricia May Scholarship  
 Harry E. & Lula H. McCarn Nurses' Scholarship  
 Wayne D. McRae Scholarship  
 Mobile County Education Fund  
 Murphy Alumni Association, Inc./Curtis Williams Scholarship Fund  
 Murphy High School Class of '31 Scholarship Fund  
 Steve and Carolyn Perry Scholarship Fund  
 H. Austill Pharr Memorial Fund  
 Pat Piercy Education Trust Fund  
 The Poarch Creek Indian Community Scholarship Fund  
 Mary & Council Powell Scholarship Fund  
 Dick Robertson Scholarship  
 Dorothy S. Saad Nursing Scholarship Fund  
 Josephine Salter Educational Scholarship Fund  
 Sara King Shepard Memorial Scholarship  
 Gus Shopoff Scholarship Fund  
 Spring Hill College Class of '51 Scholarship Fund  
 Mary W. Steedley Scholarship Fund  
 Thompson Holdings Foundation Scholarship Fund  
 University of Mobile Scholarship  
 Fannye Utsey Memorial Scholarship Fund  
 W K Weaver Jr. Endowment Scholarship  
 Roy R. Wilkie Scholarship Fund  
 Patricia Boyd Wilson Scholarship Fund  
 Joe Wayne Wright Jr. Scholarship Fund

**SUPPORTING ORGANIZATION**

ABH Fund  
 Goldberg Family Foundation

**UNDESIGNATED**

Hank Aaron Fund  
 Alabama Power Foundation Unrestricted  
 AmSouth Bank Unrestricted  
 Baldwin County Undesignated Fund

Charles Barkley Undesignated Fund  
 The Batchelor Fund  
 Walter & Loresa Bell Unrestricted  
 Book of Memory Fund  
 Glen P. and Esther G. Brock Fund  
 CFSA Community Endowment Unrestricted Fund  
 Ralph B Chandler Charitable  
 David Christopher Coley Unrestricted  
 Crampton Trust Unrestricted  
 Alfred F. Delchamps Sr. Fund  
 Ann & Fred Delchamps Jr. Memorial  
 Oliver H Jr & Otilia M Delchamps Fund  
 Frank P. Ellis Fund  
 Robert & Terrie Foster Undesignated Fund  
 Founder's Society Fund  
 Kenneth R & Zelma M Giddens Fund  
 Hand Arendall Unrestricted  
 John & Mila Hendon Unrestricted  
 R. Lloyd & Annie Meaheer Hill Fund  
 Edward A. Hirs Sr. Fund  
 Dennis Howard Fund  
 Mary Jane Huffman Fund  
 Walter N. Ingram Unrestricted Fund  
 Jeannette G. & Julius Kretzer Fund  
 Lippincott Warren Honorarium Fund  
 William A. & Marilyn Lubel Fund  
 Phil and Katherine Maher Unrestricted  
 Jay Maisel Memorial Fund  
 Jean and Julius Marx Fund  
 Ben May Charitable Unrestricted  
 J. Finley McRae Fund  
 Wayne D. McRae Undesignated  
 Metcalfe Undesignated Fund  
 Mitchell Unrestricted  
 W. Davis Pilot Jr. Undesignated Fund  
 Regions Bank Unrestricted  
 Safe Harbor Community Fund  
 Ogden Shropshire Fund  
 Jean and Jack Smith Fund  
 Sybil H. Smith Unrestricted  
 South Trust Bank Unrestricted  
 Melvin and D.C. Stein Unrestricted  
 Strauss Charitable Undesignated Fund  
 Mae Ellis Taul & Frank P Ellis Jr.  
 Waterman Family Fund  
 Peggy & Blacksher Whitespunner Fund  
 Roy Wilkie Unrestricted  
 Jacque & Robert Williams Jr Undesignated  
 Wingard Charitable Undesignated Fund



#### BOARD OFFICERS

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