



giving today, growing tomorrow.



DONOR DESIGNATED FUNDS

With a minimum gift of \$5,000, you can establish a fund to benefit a specific organization(s) to improve life in your community. Donor Designated Funds are typically less costly and easier to administer than other forms of philanthropic giving such as family or corporate foundations. Your gift can be combined with others to increase its impact, and you can add to the fund at any time, receiving tax benefits with each new gift. If you endow your gift, it becomes a permanent community funding resource.

HOW A DONOR DESIGNATED FUND WORKS

- We set up a special fund in your name, your family name or business, or in honor or memory of any person you choose.
- We accept a variety of gifts such as cash, appreciated stocks, real estate or other assets.
- You receive tax benefits each year you make a gift.
- You may recommend any qualified 501(c)3 nonprofit, government, school or faith-based organization in the U.S to receive the grant.
- We handle all the administrative details and issue grants to charities in the name of the fund you establish (or anonymously if you prefer).

PRUDENT INVESTMENT MANAGEMENT

Charitable funds are pooled together and invested. Our goal is to make charitable giving easy. We handle all the fund maintenance, investment management, distributions, tax reporting, and records. You will receive a quarterly fund report and can access fund activity and submit grants online.

QUESTIONS?

Call 251.438.5591 or visit www.communityfoundationsa.org.

HERE'S AN EXAMPLE OF HOW A DONOR DESIGNATED FUND COULD WORK:

The Reita P. Franco Jewish Film Festival of Mobile Endowment Fund was established to provide direct financial support to enhance the programmatic and educational activities of the annual Jewish Film Festival of the Mobile Area Jewish Foundation. The goal is to maintain and increase broad support and attendance of the Jewish Film Festival from Jewish and non-Jewish communities. With this fund, there is now an ongoing funding stream for programmatic and educational activities in the community.

An annual administrative fee for management of charitable funds is calculated quarterly based on the market value of the fund balance at the end of each quarter. Fees are subject to change without notice.



Confirmed in Compliance with
National Standards for U.S. Community Foundations.